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1 Associations between exposure to advertising of foods high in fats, salt and sugar and

2 purchase of energy and nutrients: a cross-sectional study

## 3 Abstract

- 4 Objective: To assess associations between self-reported advertising exposure to foods high in fats,
- 5 salt and sugar (HFSS), and household purchases of energy, nutrients and specific product categories.
- 6 Design: A cross-sectional design was used. Advertising exposure data were gathered using a
- 7 questionnaire administered to the main shopper of each household, and purchase data from
- 8 supermarkets and other stores for these households were accessed for a four-week period during

9 February 2019.

- 10 Setting: Households in London and the North of England
- 11 Participants: Representative households (N=1289) from the Kantar Fast Moving Consumer Goods
- 12 Panel. Main shoppers were predominantly female (71%), with a mean age of 54 years(±13).
- 13 Results: Linear regression models identified that exposure to HFSS advertising through traditional
- 14 mediums (including broadcast and print) but not digital, transport, recreational or functional
- 15 mediums, was associated with greater purchases of energy (9779kcals; 95% CI 3515-16043), protein
- 16 (416g; 95% CI 161-671), carbohydrate (1164g; 95% CI 368-1886) and sugar (514g; 95% CI 187-841).
- 17 Generalised linear models showed that individuals who reported exposure to sugary drink
- advertising were more likely to purchase sugary drinks (1.16; 95% CI 2.94-4.99), but did not purchase
- 19 more energy or nutrients from sugary drinks. There was no evidence of associations between
- 20 exposure to advertising for sugary cereals or sweet snacks and purchases from these categories.
- 21 Conclusions: There was a strong influence of traditional advertising and sugar-sweetened beverage
- 22 advertising on household food and drink purchases, thus supporting the need for advertising
- 23 restrictions across traditional formats and for sugary drinks specifically.

24 **Keywords:** Food marketing, HFSS, Food purchase, obesity policy

# 25 Introduction

26 Food advertising is a key aspect of marketing used by the food industry to drive a hierarchy of food promotion effects including awareness, attitudes and purchases of advertised products and 27 brands<sup>(1)</sup>. Reviews and meta-analyses of food marketing research have concluded that foods 28 advertised are often unhealthy<sup>(2)</sup>, and that food advertising is implicated in rising obesity levels<sup>(3)</sup>. 29 30 There is an abundance of evidence demonstrating the high prevalence of food advertising across a range of media including traditional mediums such as television<sup>(4)</sup>; functional mediums including 31 outdoor signs, and outside of schools and stores<sup>(5)</sup>; advertising across transport networks<sup>(6)</sup>, and 32 increasingly across digital media<sup>(7)</sup>. This marketing typically uses powerful creative strategies which 33 further increase the appeal of the marketed brands and products, particularly to children<sup>(2)</sup>. While 34 35 there are many factors that contribute to weight gain, changes to the environment in recent 36 decades, including increased food marketing, have made weight gain a natural response to an increasingly obesogenic environment<sup>(8)</sup>. 37

38 A recent global evidence review and meta-analysis found significant effects of food marketing 39 (television, digital and packaging) on children's consumption, choice, preference and purchase requests<sup>(9)</sup>. While the majority of food advertising research has explored direct effects on children, 40 41 adults can also be influenced<sup>(10)</sup>. This is important as adult food purchase decisions not only impact 42 their own consumption, but also that of the whole household. Children can also have a substantial impact on parental purchases through pester power in response to food marketing<sup>(11)</sup>. For example, 43 44 a study conducted in the US found that over the course of a year, household purchases of childtargeted cereals were thirteen times higher if they were advertised on television and these 45 purchases were highest in households with one or more children<sup>(12)</sup>. 46

In 2010, the World Health Organization (WHO) made limiting the marketing of foods high in fats, salt
and sugar (HFSS) to children a priority for Member States<sup>(13)</sup>, due to the overwhelming evidence of

49 negative consequences for health. Only a limited number of countries have since imposed such 50 restrictions, and a majority of these are limited in scope such as only restricting advertising on television and in content specifically designed for children<sup>(14)</sup>. In 2007 the UK government introduced 51 52 restrictions for HFSS food marketing on children's television channels, and around child-targeted 53 programs. However, these restrictions did not reduce children's exposure to food marketing on television despite adherence to restrictions<sup>(15)</sup>. For children aged 4-15 years, exposure to HFSS 54 advertising as a proportion of all food advertising increased post-restrictions, while exposure to HFSS 55 56 advertising as a proportion of all advertising remained the same $^{(15)}$ . In order to sufficiently reduce 57 children's exposure to unhealthy food advertising, further restrictions in the form of a 9pm watershed have now been announced<sup>(16)</sup>. In Chile, similar restrictions were implemented in 2016, 58 59 whereby adverts on television for 'high-in' foods were banned around child-targeted programs and 60 programs where at least 20% of the audience are under 14 years. Research identified that these 61 restrictions reduced children's minutes of exposure by an average of 44-58%<sup>(17)</sup>. A systematic review 62 concluded that policies restricting food marketing tend to have desirable or potentially desirable effects, but the certainty of evidence was low for all measured outcomes due to the heterogeneity 63 of the existing research<sup>(14)</sup>. Importantly, it is clear that policies can be used to effectively reduce 64 65 exposure to food marketing however the measurement of impacts is complicated due to the 66 integrated nature of marketing, and the simultaneous exposures from multiple media. Advertising 67 campaigns can run across a range of mediums to achieve greater exposure and reach of their 68 messages. Additionally, there has been an increase in targeting of specific consumers through digital media. For example, advertising through videogame live streaming<sup>(18)</sup> is growing as brands seek to 69 tap in to the lucrative adolescent and young adult market<sup>(18)</sup>. 70

There is evidence that mandatory policies to reduce exposure to less healthy food advertising have
been successful in influencing behaviour<sup>(14)</sup>. This includes advertising policies at the local level, for
example, reduced purchases of unhealthy food have been observed following a ban on advertising
of HFSS foods across transport networks in London<sup>(19)</sup>. This ban reduced relative energy purchases by

75 6.7% and sugar purchases by 10.5% <sup>(19)</sup>. Similarly, decreases in fast-food purchases by French-76 speaking households were observed following an advertising ban of fast food in print and electronic media in Quebec, Canada<sup>(20)</sup>. The above examples of policy impact suggest a level of specificity (i.e., 77 the changes in purchase behaviour were in relation to the types of products banned by the policies), 78 79 however there is some evidence that advertising operates at both a category and brand level<sup>(10, 21)</sup>. 80 This study will explore that further, by examining purchases at a nutrient level (e.g. purchase of fat, 81 protein, sugar, carbohydrate) to capture potential effects of advertising beyond individual product 82 purchases.

83 Limited research to date has examined the influence of food advertising on energy and nutrient 84 purchases, but considering purchases at this level will enable greater understanding of the nuance of 85 how advertising may be associated with dietary behaviours and resultant dietary quality. There is 86 also limited research that considers the effect of food advertising on purchase behaviour per 87 household. This is important as household purchases are a useful indicator of consumption. Previous research has identified that household availability of unhealthy foods and soft drinks can predict 88 children's preference for and intake of these products<sup>(22)</sup>. While this study has particular relevance 89 90 for UK policy, it is also relevant beyond the UK as globally there is recognition of the need to protect 91 children from harmful marketing. Further, documenting the relative consumption of energy and 92 nutrients of concern vs healthy nutrients is critical to understanding dietary health outcomes<sup>(23)</sup>. 93 Therefore, the main objective of this study was to identify whether there are associations between 94 self-reported exposure to less healthy food marketing across different mediums (traditional, digital, 95 recreational, functional and transport) and household purchases of energy and key nutrients (fat, 96 saturated fat, protein, carbohydrate, sugar, sodium, non-starch polysaccharides (NSP) fibre), fruit, 97 vegetable and nut content, and household purchase quantity of healthy/less healthy food products 98 (determined by UK Nutrient Profiling Model (NPM)). Secondary objectives were to identify if there 99 are associations between exposure to advertising for specific product categories (sugary drinks,

- 100 sugary breakfast cereals, sweet snacks) and household purchase of these products, and energy and
- 101 nutrients from that food product category.

## 102 Methods

# 103 Design

- 104 A previous study used household purchase data to explore the impact of a HFSS advertising ban
- across the Transport for London (TfL) network in 2019<sup>(19)</sup>. Four weeks of baseline household grocery
- 106 purchases from that study were also used in the present study, alongside questionnaire data
- administered to the same households over the same four-week period.

## 108 Participants

- 109 Data were from sampled households who are part of the UK Kantar (an international market
- research company) Fast Moving Consumer Goods (FMCG) panel. Kantar uses quota sampling to
- 111 recruit households to the panel via email or post. The panel is comprised of approximately 32,000
- 112 households and aims to be nationally representative. Households recruited are representative of
- their region in terms of household size, number of children in the household, socioeconomic
- position and age of main shopper. Households included in the final sample (n=1289, representing
- n=3161 individuals) were all located in London and the North of England (North West, North East, or
- 116 Yorkshire and the Humber).

## 117 Data collection

## 118 Advertising exposure

Questionnaires (Supplementary Material 1) were administered to the main shopper from each
 recruited household between the 10<sup>th</sup> and 18<sup>th</sup> February, 2019. Questionnaires collected data on
 main shopper and household characteristics including main shopper sex, age group and Body Mass
 Index (BMI), children in the household, adults in the household and region (London or the North of
 England). Participants reported their employment status, and all main shoppers were coded as being

124 employed (1) or unemployed (0). Socioeconomic position (SEP) was scored according to the National 125 Readership Survey, and categorised into three groups; AB (High: upper middle class/middle class), 126 C1C2 (Medium: lower middle class/skilled working class) and DE (Low: working class/non-working). 127 Participants reported their exposure to HFSS food and beverage advertising (defined in the 128 questionnaire as: "processed foods high in salt, sugar and fat are those such as sugary drinks, meals 129 from fast food chains, ready meals, sit down meals, sugary breakfast cereals, sweet snacks (e.g. 130 chocolate bars, sweets, cookies/biscuits), savoury snacks (e.g. crisps, salted/flavoured nuts) and 131 desserts (cakes, ice-cream and flavoured yoghurts)". All definitions of product categories were adapted from the International Food Policy Study<sup>(24)</sup>. Participants responded to a number of 132 questions investigating their advertising exposure for the previous week. For example, participants 133 134 were asked how often they had seen advertisements for a range of HFSS products (e.g. sugary 135 drinks) and asked to respond with one of the following answers: 'I haven't seen or heard any 136 advertisements', 'once', 'a few times', 'everyday', 'more than once a day'. Definitions for these 137 categories can be found in Supplementary Material 1. Participants were then asked to report (Y/N) if 138 they had seen advertisements for HFSS foods in a range of different settings. Questions covered all 139 mediums classed as traditional, digital, functional, recreational and transport, described to 140 participants as shown in Table 1. These are the same advertising categories used in previous 141 research<sup>(25)</sup>. The survey response rate was 71%. The percentage of households recording no 142 purchases varied week by week. As there was no clear pattern, any households with no purchase 143 data for the four-week period were assumed to be random and excluded from the study. Further 144 information on the development of the advertising exposure scale is available in published work<sup>(25)</sup>. 145 Household nutrient purchase 146 Participants used barcode scanners to record food and beverage purchases brought back to the 147 home from supermarkets, corner shops, and any other out-of-home settings. Non-barcode products 148 (e.g. loose fruit and veg) were recorded using bespoke barcodes. Participants were additionally

149 required to provide price information from receipts. Once scanned, purchases were matched to

150 existing nutritional data. Kantar collects nutritional data through direct measurement in outlets 151 twice a year and through the use of product images provided by Brandbank. Regular data collection 152 helps to capture product reformulation. Due to the nutritional data being collected in real time, 153 researchers were unable to double code the nutritional content of food purchases. However Kantar 154 employs extensive automatic processes using machine learning to detect and counter potentially 155 suspicious activity or fraud. Where nutritional information was not available, values were copied from similar products or average values for the category or product type were calculated. For this 156 157 study, take-home purchase data for a four-week period from 4<sup>th</sup> February – 3<sup>rd</sup> March 2019 were 158 analysed to coincide with when the advertising exposure questionnaire was completed. Self-159 reported sociodemographic data relating to the main shopper and household characteristics are 160 collected annually by kantar from the panellists and were included with the purchase data. 161 Purchased foods were classified as healthy or less healthy by the UK Nutrient Profiling model 162 (NPM)<sup>(26)</sup>. UK NPM scores are calculated by considering the nutrients and food components of the 163 product. This measure combines scores (maximum of 10 for each component) for negative food 164 components exceeding specified thresholds (i.e. energy, sugar, fat, sodium) and subtracts from the 165 score if products exceed thresholds required for positive components (protein, fibre, fruit, vegetable 166 & nut content). For food products, a total score of 4 and above classifies a product as less healthy. 167 Drinks are classified as less healthy if they score 1 or higher. The fruit, vegetable and nut content of 168 purchased foods were estimated for market categories, so do not have the same accuracy per 169 product as nutrient data. To determine these scores, categories were assigned values of 0 (<40% 170 fruit, vegetable or nut content), 1 (40-60% fruit, vegetable or nut content), or 5 (>80% fruit, 171 vegetable or nut content). The UK NPM was used to categorise foods as it has direct policy relevance 172 in the UK. This profiling model is currently used to determine which products can and cannot be 173 advertised on television to children and where restrictions exist elsewhere (e.g. across TfL 174 networks).

#### 175 Analysis

Based on the survey responses, participants were binary coded as exposed to HFSS advertising
through each media or not, and exposed to advertising for specific food types or not (sugary
beverages, sugary cereals, sweet snacks). Purchases were combined for each household, with the
total sum calculated for purchased energy (kcals), fat (grams), saturated fat (grams), carbohydrates
(grams), fibre (grams), protein (grams), sodium (grams), sugar (grams). For our analyses, for each
household means were calculated for fruit, vegetable and nut content of purchased food and the
proportion of purchases classed as less healthy.

183 Multiple linear regressions with robust standard errors were performed to assess whether food advertising overall and across various mediums was associated with household purchases of energy, 184 nutrients, fruit, vegetable and nut content, and healthiness of purchased foods. Multiple linear 185 186 regressions were used as they allowed for exploration of the linear relationship between food 187 marketing and nutrient purchases alongside a number of other predictor variables. Generalized 188 linear models (GLMs) explored associations between exposure to advertising by product category 189 (sugary beverages, sugary cereals, and sweet snacks) and likelihood of purchase of products from 190 that category. GLMs were deemed appropriate for this analysis as the outcome variable was binary. 191 Linear models with robust standard errors assessed energy and nutrients purchased from advertised 192 product categories. All models were adjusted for main shopper sex, age group, and employment 193 status as well as number of children in the household, number of adults in the household, 194 socioeconomic position and region (London or the North of England). Models were not adjusted for 195 main shopper BMI, as there was a high number of missing values for this variable (N=235). For all 196 models the largest Variance Inflation Factor was 1.40, so any effects of (multi)collinearity were 197 minimal.

Heteroscedasticity was detected through visual observation of residual plots, and confirmed using
 the 'check\_heteroscedasticity' function in R (Performance package, version 0.9.2). This function
 conducts a Breusch-Pagan test<sup>(27)</sup> and indicates that heteroscedasticity is present in the model if

p<.05. The observed heteroscedasticity was due to a number of high leverage data points. To</li>
account for this, linear models were conducted with robust standard errors to reduce any potential
bias and improve statistical inferences. To adjust for multiple comparisons, the p value was divided
by the number of models (n=10), therefore results were judged as significant at p<.005. Analyses</li>
were conducted in R, with packages, 'estimatr' version 1.1.0 <sup>(28)</sup> to conduct robust linear models,
'performance' version 0.9.2 <sup>(29)</sup> to assess performance of regression models, and 'marginaleffects'
version 0.7.0 <sup>(30)</sup> to estimate marginal effects of GLMs

208 Results

# 209 Demographics

210 1289 households completed the advertising survey and recorded food purchases for the four week-

period in February 2019. The majority of household main shoppers were female (71.37%, n=920),

currently working (63.69%) with a mean age of  $53.81(\pm 13.38)$  and a mean BMI of 27.36 kg/m<sup>2</sup>( $\pm 5.71$ ).

213 The majority of households had no children (72.46%), and were in the middle socioeconomic group

(i.e. classed as C1 or C2 by the UK Office for National Statistics; 60.28%)<sup>(31)</sup>. Included households

purchased n=143,720 items over the study period, of which 37.2% (n=53,469) were classed as less

healthy. A summary of main shopper and household characteristics are provided in Table 2.

#### 217 Advertisement exposure

218 Table 3 summarises exposure data. The largest proportion of main shoppers reported exposure to

traditional advertising (73.70%) followed by functional (50.81%) and digital advertising (37.55%)

220 (Table 3), and the most frequent food category (of those measured) that participants reported

exposure to across any advertising medium were sweet snacks (54.85%).

Table 4 shows the means and standard deviations of purchased energy and nutrients, as well as the mean fruit, vegetable and nut score, and mean scores for healthiness (according to the UK NPM)

224	over the four-week study period. Also shown in Table 4 are the number of households who
225	purchased sugary beverages (n=1120), sugary cereals (n=869) and sweet snacks (n=1057).
226	Associations between food advertising exposure and purchases of energy and nutrients by
227	nutrient categories.
228	Table 5 summarises the main regression models investigating associations between advertising
229	exposures and nutrient purchases, adjusted for main shopper and household characteristics.
230	Unadjusted models are shown in Supplementary Material 2.
231	<u>Kilocalories</u>
232	Exposure to traditional food advertising was significantly associated with greater household
233	purchases of energy over the four-week period (9779kcals (approximately 2445kcals a week); a 44%
234	increase) but this effect was not found for exposure to advertising across transport, recreational,
235	functional or digital mediums. Having a BMI classed as 'normal' and being employed was associated
236	with lower purchase of calories while having more adults in the household, having more children in
237	the household, being in the middle socioeconomic group (classed as lower middle class and skilled
238	working class) and having a main shopper over the age of 45 were associated with greater purchase
239	of calories.
240	Fat and saturated fat
241	Advertising exposure was not associated with household purchases of fat or saturated fat for the

243 were associated with having a main shopper over the age of 55, and having more adults and more

four-week period across any of the advertising mediums. Greater purchases of fat and saturated fat

children in the household, while lower purchases of saturated fat were associated with having a

245 main shopper with a BMI classed as 'normal', and being employed.

246 <u>Protein</u>

242

Exposure to traditional advertising was associated with greater household purchases of protein
(416g (approximately 104g a week); a 40.16% increase) over the four-week period, but this effect
was not found for exposure to advertising across transport, recreational, functional or digital
mediums. Greater purchases of protein were associated with having a main shopper over the age of
45, having more adults in the household and having more children in the household while lower
purchases of protein were associated with having a main shopper with a BMI classed as 'normal' and
living in London.

254 <u>Carbohydrate</u>

Exposure to traditional advertising was associated with greater household purchases of carbohydrates over the four-week period (1164g (approximately 291g a week); a 51.85% increase) but this effect was not found for digital, functional, recreational or transport advertising. Greater carbohydrate purchases were associated with having a main shopper over the age of 55, having more adults in the household, having more children in the household and being in the middle socioeconomic group while lower carbohydrate purchases were associated with having a BMI

classed as 'normal', being employed and residing in London.

262 <u>Sugar</u>

261

Exposure to traditional advertising was significantly associated with greater household purchases of sugar for the four-week period (514g (approximately 129g a week); a 35% increase), but this was not found for exposure to digital, functional or transport advertising. Greater purchases of sugar were associated with having more children in the household, having more adults in the household and being in the middle socioeconomic group, while lower purchases of sugar were associated with having a BMI classed as 'normal', being employed and residing in London.

269 <u>Sodium</u>

Advertising exposure was not associated with household purchases of sodium for the four-week period across any of the advertising mediums. Greater purchases of sodium were associated with having more adults in the household, having more children in the household and being in the middle socioeconomic group, while lower purchases of sodium were associated with having a BMI classed as 'normal'.

275 <u>Fibre</u>

Advertising exposure was not associated with household purchases of NSP fibre for the four-week period across any of the advertising mediums. Greater purchases of fibre were associated with having more adults in the household, having more children in the household and having a main shopper over the age of 45.

## 280 *Fruit, vegetable and nut content*

281 No advertising exposures were associated with the average fruit, vegetable and nut score of

282 purchased products for the households over the four-week period. Greater fruit, vegetable and nut

content of purchased foods was associated with an 'underweight' or 'normal' BMI and residing in

284 London while lower fruit, vegetable and nut content of purchased foods was associated with having

285 more children in the household, or being in the middle or lower socioeconomic group.

## 286 Food advertising exposure on overall healthiness of purchased foods

No association was observed between exposure to HFSS advertising across any format and the proportion of household purchases that were classed as less healthy. A greater proportion of less healthy foods purchased (and so a smaller proportion of healthy foods purchased) was associated with having more children in the household, and being in the lower or middle socioeconomic group, while a having a smaller proportion of less healthy food purchases was associated with living in London.

293 Food advertising exposure by specific category: energy and nutrient purchase from the category

294 Exposure to sugary drink advertising across any medium was significantly associated with greater 295 likelihood of sugary drink purchase (Log odds: 3.81, p<.001). A summary of findings relating to 296 specific product categories is shown in Table 6. However, of those who purchased sugary drinks, 297 advertising exposure was not associated with nutrient purchases from soft drinks. Exposure to 298 sugary breakfast cereal and sweet snack advertising was not associated with likelihood of purchase 299 from these product categories, or purchase of energy or nutrients from these categories. Unadjusted 300 and adjusted models summarising exposure and purchase for specific food groups are shown in 301 Supplementary Material 3.

302 Discussion

318

303 This study explored associations between household main shopper self-reported exposure to HFSS 304 advertising and household purchases of energy and key nutrients from a large sample of UK 305 households. Findings showed that exposure to traditional advertising (including broadcast, print, 306 text message and email advertising), was associated with greater purchases of energy and nutrients 307 (energy, protein, carbohydrates, and sugar). This was not the case for other advertising mediums. In 308 support of this, a study in 2015 compared traditional (TV and print) with online advertising and found that traditional advertising had a greater influence on attention and persuasiveness<sup>(32)</sup> as 309 310 measured by questionnaires. Traditional advertising also led to improved attitudes toward the brand compared to online advertising, which is a key predictor of purchase intention<sup>(32)</sup>. This may help to 311 312 explain the strong observed relationship with traditional advertising in the present study. 313 It is possible that traditional advertising demands more attention from the consumer than other 314 mediums. Evidence suggests that impacts of food marketing are stronger with increased perceptual fluency<sup>(33)</sup>. Perceptual fluency may be increased through repeated exposure or through conscious 315 processing of the marketing<sup>(33)</sup>. In the present study, due to the use of binary self-reported 316 measures, we were unable to consider effects of prolonged or recurrent exposure to HFSS marketing 317

13

on purchases. As associations between traditional HFSS marketing exposure and household

purchases were observed, it could be speculated that greater perceptual fluency occurs in response
 to food marketing on traditional media as opposed to other formats (i.e. digital, recreational,
 functional and transport) because greater attention is required and therefore a greater depth of
 processing may occur.

323 Over recent years, digital advertising has adapted, becoming more sophisticated and personalised, often encouraging interaction, making it an increasingly powerful form of marketing<sup>(34)</sup>. However, in 324 325 the present study, exposure to digital advertising was not associated with purchases of any 326 nutrients. It is seemingly more difficult for consumers, particularly children, to distinguish between advertising and entertainment in a digital setting<sup>(34)</sup> and so it is possible that this advertising was less 327 328 acknowledged by participants than traditional mediums and so self-reported frequency of exposure 329 was underestimated. Similarly, much of the media classed as functional, recreational and transport 330 can be grouped as "out-of-home" advertising, which is typically encountered by an individual on the 331 move or when they are otherwise occupied. It may be expected that this would lead to less direct attention being paid to the advertising, leading to a reduction in reported exposure. Previous 332 333 research has shown impacts of digital marketing on intended use and consumption of unhealthy commodities<sup>(35)</sup>, and more recent research has shown evidence that outdoor food marketing is 334 associated with craving<sup>(36)</sup>. Therefore, further research examining how food marketing is processed 335 336 by consumers across different formats and the resultant impacts on food purchase and consumption would be informative. 337

Data from the present study suggests an average household increase in purchases of 9,779kcals,
416g of protein, 1,164g of carbohydrates and 514g of sugar over the four-week period per
household for those with a main shopper exposed to traditional HFSS advertising. These findings
support actions to further restrict HFSS advertising on television in the UK. This is further warranted
by research showing that after initial advertising restrictions to children's television programming in
the UK, exposure to HFSS advertising did not decrease<sup>(15)</sup>. It was determined that children are

344 frequently exposed to advertisements from other TV programming. A global review of food marketing policy<sup>(14)</sup> found that policies were more likely to be associated with positive outcomes if 345 346 they were mandatory, if they applied to television advertising, if a nutrient profiling model was used 347 to classify foods, and if they were designed to restrict marketing to children over 12 years (in 348 addition to below 12 years). This stresses the need for implemented policies to be thorough and 349 mandatory to achieve optimal outcomes. The television watershed proposed in the UK permits no HFSS advertising before 9pm<sup>(37)</sup>. This policy is both thorough and mandatory, and so would likely 350 have positive impacts on food-related behaviours. A modelling study estimated the potential impact 351 352 of the HFSS watershed, and found that this policy could have a meaningful impact on childhood obesity<sup>(38)</sup>. Positive impacts would likely persist even if advertising is displaced as opposed to 353 354 removed completely. Previous research assessing the impact of HFSS advertising restrictions across the Transport for London network <sup>(19)</sup> found that following restrictions, average weekly household 355 356 purchases were reduced by 1001kcals, 50.7g of fat and 80.7g of sugar. Based on the associations 357 observed in the present study, a total ban on television advertising for HFSS foods could have a 358 significant influence on unhealthy household food purchases.

359 Greater purchases of protein were also associated with exposure to traditional advertising. While 360 protein is a desirable nutrient, it is unlikely that increased protein in the diet is of great benefit to the 361 majority of UK households, because average intakes in the UK population are above recommended levels<sup>(39)</sup>. Purchases of fat, saturated fat, sodium and fibre were not predicted by exposure to any 362 363 advertising, and there was no association observed between advertising exposure and the proportion of household purchases that were classed as less healthy. Fat, saturated fat and sodium 364 365 are frequently high in foods prepared outside of the home. It is possible that if these foods were 366 captured in purchases, associations with these nutrients would have been observed.

Households that reported exposure to sugary drink advertising had a higher likelihood of purchasing
 sugary drinks over the four-week period. When just households who purchased sugary drinks were

369 examined there was no association between exposure to advertising for sugary drinks and energy or 370 nutrients purchased from sugary drinks. This finding is likely due to the high prevalence of beverages 371 with artificial sweetener in place of sugar, which also carry no calories or other nutrients, and 372 purchase of which would not impact our main outcome variables. While this may suggest that 373 advertising of sugary drinks is associated with purchases of non-sugar alternatives (i.e. a seemingly 374 positive outcome for health) it is important to note that this substitution may not have positive impacts. For example, associations have been observed between artificial sweetener consumption 375 376 and insulin resistance<sup>(40)</sup>, and there is little evidence that consumption of artificial sweetener as opposed to sugar is associated with weight change<sup>(41)</sup>. Therefore, the presence of artificial sweetener 377 378 in the diet and its impacts should be considered in future research in order to fully understand the 379 implications of the observed substitutions. Previous research has shown that advertising of sugar-380 free alternatives to sugary drinks drives the demand for sugary drinks<sup>(42)</sup>. Therefore, it seems that 381 spill-over effects persist in both directions. Specifically advertising of soft drinks is associated with 382 purchase of soft drinks whether sugar-sweetened or sugar free. This highlights the need for greater 383 understanding of the wider effects of advertising for specific products, as well as the effects of 384 brand-only marketing (e.g. marketing of a soft drink brand with no specific products) which is 385 currently permitted by a number of food marketing restrictions.

386 While previous research has confirmed category level effects of advertising<sup>(21)</sup>, no associations were 387 observed between advertising and purchase of sugary cereals or sweet snacks. It is possible that 388 advertising for these product types target children as opposed to adults. The advertising exposure 389 questionnaires provided to participants in this study were completed by the household main 390 shopper, so any advertising seen by children in the household would not have been documented. 391 Sugary cereals in particular are often found to target children through their placement on television, 392 and the powerful strategies used in marketing. Additionally, this type of advertising is associated with greater sugary cereal consumption in children<sup>(43)</sup>. It is possible that pester power in response to 393 marketing to children could have influenced household purchases rather than the advertising 394

395 exposure of the main shopper (as was measured). It may be that purchases of snack foods were less 396 likely to be recorded by household main shoppers. Evidence suggests that snack foods in particular are often purchased impulsively<sup>(44)</sup>. If this is the case, such purchases may not have been captured as 397 part of main household grocery purchases. This could also explain the lack of associations with fat, 398 399 saturated fat and sodium that were observed. Further research into advertising for specific food 400 categories and purchase and consumption of these categories is warranted to understand the 401 observed discrepancies between tested product categories. In addition, consideration of 402 associations between exposure and purchase of food prepared outside of the home is necessary, as these foods now form a substantial contribution to the average diet<sup>(45)</sup>. 403

## 404 Strengths and limitations

405 This study has several strengths. Primarily, the panel is assessed by Kantar regularly for 406 representativeness so the purchases from this large sample are likely to be representative of 407 households in London and the North of England, although not generalisable outside of the UK. 408 Additionally, by using the unique perspective of considering nutrients at the household level, we can 409 attempt to ascertain the impact of a household food shop on the dietary behaviour of consumers. Despite this, there are limitations regarding the use of self-reported advertising exposure. It is likely 410 411 that a significant amount of advertisement exposure is not consciously attended to and self-412 reported<sup>(46)</sup>. Although self-reported advertising exposure has some validity as a measure<sup>(47)</sup>, 413 exposure reporting is likely to be under-reported and prone to bias. Some research has examined real-time advertising exposure measurement through wearable cameras<sup>(48)</sup> and screen capture 414 technology<sup>(49)</sup>, which may be useful when attempting to replicate and expand on the present 415 416 findings in future research. Evidence suggests that weekly grocery shops remain consistent over time, as a result of habitual purchases and brand loyalty<sup>(50)</sup>. While advertising is an important factor 417 418 in influencing food choices, preferences are formed over a long period of time and exposure must to be prolonged and consistent<sup>(1)</sup>. Due to the nature of exposure data, the extent of repeated exposure 419

to individual advertisements or campaigns was not a factor we were able to measure in this present
study, however further research around this is warranted. Additionally, while grocery purchases
provide some insight into household dietary behaviours; without also accounting for purchases of
out-of-home foods (i.e. restaurant meals, takeaways, fast food) we cannot assess the impact of
advertising on the whole diet which would be the key indicator of dietary and overall health.

## **Conclusion**

This study investigated relationships between exposure to HFSS food advertising and household purchases of key dietary nutrients. Our findings indicate there is a strong influence of traditional advertising and sugar-sweetened beverage advertising on household food and drink purchases, thus supporting the need for advertising restrictions across traditional formats and for sugary drinks specifically. The lack of associations for other advertising mediums, and other food categories in the present study must be examined further to understand whether any effects occur outside of conscious awareness. Additionally, as out-of-home food is such a big contributor to caloric intake, investigation into the effects of advertising on purchase of out-of-home foods is warranted. 

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**Table 1:** Categorisation of advertising mediums, adapted from: <sup>(25)</sup>

	Advertising category	Included mediums
	Traditional	Television, radio, text message, newspaper/magazine, email and leaflet
	Digital	Online/internet, mobile app, video game and social media
	Functional	Billboard/outdoor signs, telephone boxes, school/ college/university, signs or displays in supermarket/ convenience stores/restaurants, delivery drivers, doctor's surgery, shopping centre and motorway services
	Recreational	Film/cinema, leisure centre/gym/community centre, sports event/concert/community event, giveaway/ sample/special offer and pub
	Transport	Outside/inside buses, outside/inside tube, tram or train, outside/inside of tube or train station, bus stop, taxi and back of bus ticket
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Sociodemographic characteristics	Categorisation	N (%)
Con	Female	920 (71.37)
Sex	Male	369 (28.63)
	Underweight	25 (1.94)
	Normal	394 (30.57)
BMI <sup>1</sup>	Overweight	355 (27.54)
	Obesity	280 (21.72)
	Missing	235 (18.23)
	18-34	141 (10.94)
	35-44	235 (18.23)
Age group	45-54	344 (26.69)
	55-64	300 (23.27)
	≥65	269 (20.87)
	1	268 (20.79)
	2	477 (37.01)
Household size	3	237 (18.39)
	4+	307 (23.82)
Children <sup>2</sup> in Usuachald	No	934 (72.46)
Children <sup>-</sup> In Household	Yes	355 (27.54)
Degion	London	562 (43.60)
Region	North of England	727 (56.40)
	AB	282 (21.88)
SEP <sup>3</sup>	C1C2	777 (60.28)
	DE	230 (17.84)
	Not working	465 (36.07)
Working status <sup>₄</sup>	Working	821 (63.69)
	Missing	3 (0.23)

Table 2: Sociodemographic characteristics of participants (n=1289 households).

<sup>1</sup>BMI was calculated using self-reported height and weight data. 18.23% of participants did not provide this data. Remaining participants were categorised as having underweight (BMI <18.5kg/m<sup>2</sup>), healthy weight (BMI ≥18.5 and <25 kg/m<sup>2</sup>), overweight (BMI ≥25 and <30 kg/m<sup>2</sup>) or obesity (BMI  $\geq$  30 kg/m<sup>2</sup>).

<sup>2</sup> Household members under the age of 16 were classed as children.

<sup>3</sup> SEP classifications were based on the National Readership Survey occupational social grade classification (A, B, C1, C2, D, E). We

categorised these into three SEP groups: High (AB), Middle (C1C2), Low (DE) as per ref <sup>(25)</sup>.

<sup>4</sup> Not working: on a government sponsored training scheme, retired, a student, looking after home or family, long-term sick or disabled,

actively looking for paid work, unemployed and not looking for work. Working: full time employee, part-time employee, self-employed or freelance, working for your own or family's business, away from work, doing any other kind of paid work

625	Table 3: Self-reported adv	ertising exposures	(n=1289 main shonners	of included households)
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Category	Advertising type	Exposures [freq. (%)]
Exposure	Traditional	950 (73.70%)
	Functional	655 (50.81%)
	Digital	484 (37.55%)
	Transport	447 (34.68%)
	Recreational	236 (18.31%)
	Product type	Exposures [freq. (%)]
	Sweet snacks	707 (54.85)
	Sugary beverages	679 (52.69)
	Sugary cereals	533 (41.35)

Participants were classed as 'exposed' or 'not exposed' for each medium and food category. Participants were classed as exposed if they had seen any HFSS in the last 7 days across the above mediums, and if they had seen any of the specified food categories advertised across any medium in the last 7 days.

# **Table 4:** Energy and nutrient purchases for the four-week study period per household.

	Categories	Purchases [mean (SD)]			
Overall purchases	Energy (kcals)	102958.80 (56963.20)			
	Fat (g)	4355.49 (2666.91)			
	Saturated fat (g)	1649.84 (987.34)			
	Carbohydrate (g)	11137.79 (6691.01)			
	Protein (g)	3996.28 (2259.37)			
	Fibre (g)	924.60 (534.17)			
	Sodium (g)	135.07 (117.69)			
	Sugar (g)	4603.51 (2874.61)			
	Fruit, vegetable & nut score*	1.59 (0.25)			
	NPM score**	0.37 (0.11)			
Sugary beverage	Households (N)	1120			
purchases	Energy (kcals)	1256.41 (1837.43)			
	Fat (g)	19.30 (53.14)			
	Saturated fat (g)	12.30 (24.07)			
	Carbohydrate (g)	230.07 (368.66)			
	Protein (g)	27.03 (83.48)			
	Fibre (g)	18.25 (38.32)			
	Sodium (g)	1.03 (1.64)			
	Sugar (g)	190.46 (332.19)			
	Fruit, vegetable & nut score	1 (0)			
	NPM score	0.28 (0.32)			
Sugary cereal purchases	Households (N)	869			
	Energy (kcals)	6746.76 (5582.79)			
	Fat (g)	99.63 (108.63)			
	Saturated fat (g)	23.62 (29.07)			
	Carbohydrate (g)	1231.66 (1024.88)			
	Protein (g)	168.16 (141.03)			
	Fibre (g)	131.30 (122.27)			

	Sodium (g)	2.75 (3.03)	631
	Sugar (g)	255.41 (274.64)	632
	Fruit, vegetable & nut score	2.69 (2.06)	
	NPM score	0.34 (0.38)	
Sweet snack purchases	Households (N)	1057	
	Energy (kcals)	6031.77 (5559.86)	
	Fat (g)	259.52 (274.66)	
	Saturated fat (g)	131.62 (144.55)	
	Carbohydrate (g)	841.03 (787.42	
	Protein (g)	73.59 (80.22)	
	Fibre (g)	25.24 (27.27)	
	Sodium (g)	1.36 (1.48)	
	Sugar (g)	701.52 (660.70)	
	Fruit, vegetable & nut score	7.33 (6.34)	
	NPM score	1 (0)	

\*Mean fruit, vegetable and nut(FVN) score for all items per household. All items were scored as 0(<40%FVN), 1(40-60%FVN) or 5(>80%FVN)

\*\*Using the UK NPM, all products were classed as healthy (0) or less healthy (1) and the mean score was calculated across all household purchases.

Outcomo	Variable	Adjusted Cooff	Std orror	Dvoluo*	95% CI		
Outcome	Variable	Aujusted Coeff.	Sta. error	Pvalue	Lower	Upper	
	Intercept	21733.83	6976.55		8046.99	35420.67	
Coloria Durchasa (keal)	Traditional	9779.22*	3192.98	.002	3515.12	16043.32	
(E(16, 1260) = 27.64, p< 001)	Transport	-2250.85	3256.65	.490	-8639.86	4138.17	
(F(10,1209) - 27.04, p<.001),	Recreational	-3652.47	4022.39	.364	-11543.74	4238.80	
aujusted K OI 0.278.	Functional	3111.06	3161.22	.325	-3090.72	9312.84	
	Digital	-2896.19	3368.06	.390	-9503.76	3711.38	
	Intercept	824.63	351.88		134.30	1514.95	
Eat purchase (g)	Traditional	405.61	157.00	.010	97.60	713.61	
(E(16, 1260) = 20.57  pc - 001)	Transport	-53.73	163.56	.743	-374.62	267.16	
(F(10,1209) = 20.37, p<.001),	Recreational	-231.22	188.78	.221	-601.57	139.13	
adjusted K of 0.227.	Functional	122.36	153.81	.426	-179.40	424.11	
	Digital	-105.59	160.14	.510	-419.76	208.58	
	Intercept	450.12	126.10		202.73	697.50	
Saturated fat purchase (g)	Traditional	153.58	59.19	.010	37.45	269.70	
(E(16, 1260) = 10.54  pc = 001	Transport	-15.94	58.98	.787	-131.64	99.77	
(F(10,1209) = 19.34, p < .001,	Recreational	-96.27	69.64	.167	-232.89	40.36	
adjusted K of 0.200.	Functional	38.69	56.35	.492	-71.85	149.23	
	Digital	-52.92	59.78	.376	-170.20	64.36	
	Intercept	1037.12	293.40		461.52	1612.52	
$\mathbf{P}$ rotoin nurchaso (g)	Traditional	416.49*	130.04	.001	161.37	671.61	
(E(16, 1260) = 21, 22, p< 001)	Transport	-2.38	134.62	.986	-266.47	261.72	
(F(10,1209) = 21.23, p<.001),	Recreational	-221.83	165.23	.180	-545.99	102.33	
aujusteu r of 0.224.	Functional	100.03	127.58	.433	-150.25	350.32	
	Digital	-158.06	140.52	.261	-433.74	117.61	
	Intercept	2245.16	842.68		591.96	3898.37	
Carbohydrate purchase (g)	Traditional	1164.04*	368.29	.002	441.52	1886.56	
(F(16,1269) = 25.23 p<.001),	Transport	-334.40	372.80	.370	-1065.77	396.97	
adjusted R <sup>2</sup> of 0.273.	Recreational	-59.11	497.06	.905	-1034.27	916.04	
	Functional	378.18	369.07	.306	-345.88	1102.24	

Table 5: Linear models for HFSS advertising exposures and nutrient purchases (un-adjusted models available in Supplementary Material 2)

	Digital	-406.62	391.85	.300	-1175.36	362.13
	Intercept	1463.10	365.33		746.38	2179.82
Sugar purchasa (g)	Traditional	514.21*	166.56	.002	187.45	840.96
(E(16, 1260) = 20.02  pc (001)	Transport	-206.02	171.65	.230	-542.77	130.73
(F(10,1209) = 20.03, p<.001),	Recreational	-39.63	213.03	.852	-457.55	378.29
	Functional	262.68	170.73	.124	-72.26	597.62
	Digital	-211.79	175.55	.228	-556.20	132.61
	Intercept	33.50	13.92		6.19	60.81
Sodium purchaso (g)	Traditional	5.00	7.53	.507	-9.77	19.78
(E(16, 1260) - 12.68, p< 0.01)	Transport	-4.62	6.06	.446	-16.52	7.28
(F(10,1209) = 13.08, p<.001),	Recreational	-2.97	7.25	.682	-17.20	11.26
	Functional	5.82	5.97	.329	-5.88	17.53
	Digital	-8.94	6.02	.137	-20.75	2.86
	Intercept	299.16	69.65		162.53	435.80
NSP Eibro (g)	Traditional	44.52	31.98	.146	-16.22	109.26
(E(16, 1260) - 10, 74, p< 001)	Transport	-11.47	31.83	.719	-73.92	50.97
(F(10,1209) = 19.74, p<.001),	Recreational	-7.59	39.80	.849	-85.67	70.50
	Functional	10.88	30.69	.723	-49.33	71.09
	Digital	-59.04	32.15	.067	-122.10	4.03
	Intercept	0.33	0.01		0.30	0.37
Proportion of products	Traditional	0.01	0.01	.136	-0.00	0.03
classed as less healthy (%)	Transport	-0.00	0.01	.560	-0.02	0.01
(F(16,1269) = 5.14, p<.001),	Recreational	-0.01	0.01	.528	-0.02	0.01
adjusted R <sup>2</sup> of 0.044.	Functional	0.01	0.01	.171	-0.00	0.02
	Digital	0.00	0.01	.855	-0.01	0.02
	Intercept	1.69	0.04		1.61	1.77
Fruit, veg & nut content	Traditional	-0.04	0.02	.018	-0.07	-0.01
(average score)	Transport	-0.01	0.02	.579	-0.04	0.02
(F(16,1269) = 6.847, p<.001),	Recreational	0.03	0.02	.110	-0.01	0.07
adjusted R <sup>2</sup> of 0.074.	Functional	-0.01	0.02	.395	-0.04	0.02
	Digital	-0.01	0.02	.381	-0.04	0.02

\*To adjust for multiple testing, we considered results to be significant at P=.005

Outcome	Intercept	Coeff.	Std Error	P Value	95% CI	Marginal	Std Error	P	95% CI
Exposure to sugary drink advertising on purchase of sugary drinks	1.16	3.81	0.51	<.001	2.94 to 4.99	0.39	0.05	<.001	0.29 to 0.50
Exposure to sugary cereal advertising on purchase of sugary cereals	-0.21	18.37	334.61	.956	233.31 to 182.00	3.03	55.20	.956	- 105.16 to 111.22
Exposure to sweet snack advertising on purchase of sweet snacks	0.02	18.92	431.27	.965	318.09 to 332.05	2.11	48.18	.965	-92.32 to 96.55

Table 6: Models summarising exposure to advertising for specific food groups and likelihood of purchase from these food groups.