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Johnson, CL, Krasner, S, Woodward, W, Mao, E, McCourt, A, Dockerill, C, Balkhausen, K, Chandrasekaran, B, Kardos, A, Sabharwal, N, Firoozan, S, Sarwar, R, Senior, R, Sharma, R, Wong, K, Augustine, DX, Paton, M, O'Driscoll, J, Oxborough, D, Pearce, K, Robinson, S, Willis, J, Leeson, P and EVAREST/BSE-NSTEP Investigators,

Changes in Coronary Disease Management Decisions in Real World Practice between 2015 and 2023: Insights from the Evarest/BSE-NSTEP observational study

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Article

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2

3 Abstract

4

5 **Aims** – To assess the real world impact of updated clinical guidelines and literature on the
6 management of patients undergoing stress echocardiography for the assessment of inducible
7 ischaemia across a national health service.

8

9 **Methods and Results** – A total of 13,819 patients from 32 UK hospitals, referred for stress
10 echocardiography between 2015-2023, were analysed across two phases: phase 1 (2015-2020) and
11 phase 2 (2020-2023). Follow-up data for one year was available for 4,920 participants through
12 NHS Digital. Patients in phase 2 were younger, and presented with a higher cardiovascular risk
13 profile, although sex distribution remained similar across phases. There was an observed reduction
14 in invasive angiography referrals within one year following a positive stress echocardiogram
15 ($p<0.01$), which appeared to be attributed to changes in management of patients with moderate
16 ischaemia (3-4 segments; $p<0.01$). For those who did receive invasive assessment, there were no
17 changes in intervention rate ($p=0.27$), regardless of ischaemic burden. This trend was most evident
18 in centres performing a higher volume of stress echocardiograms.

19

20 **Conclusion** – Coronary disease management pathways have changed within the UK and fewer
21 patients with moderate ischaemia are undergoing invasive coronary angiography. However,
22 coronary intervention rates are unchanged, suggesting stress echocardiography is being used to
23 improve patient selection for invasive procedures, while minimising unnecessary referrals. Future

1 work will assess if this reduction in angiography referrals is maintained long term, and if there are
2 any effects on patient outcomes.

3

4 **INTRODUCTION**

5 For many years, referral for invasive coronary angiography was common for patients with evidence of more
6 than mild cardiac ischaemia on functional imaging to ensure patients received the opportunity to have
7 revascularisation. However, contradicting evidence from randomised studies have led to recent debate over
8 the appropriate investigation and treatment steps in the care pathway for coronary disease.

9

10 Several studies have indicated risk of death, myocardial infarction, or other cardiac events may not be
11 reduced by an initial invasive strategy in all patients in the non-acute setting (1-6), and the ORBITA trial
12 found limited symptomatic benefit of an invasive approach, with no improvement in exercise capacity (7-
13 10). However, ORBITA-2 trial demonstrated improved patient-reported symptom scores for those who
14 received coronary intervention (11), and outcome benefits were also evident in long term follow up of the
15 ISCHEMIA study (12) consistent with a recent metanalysis (13).

16

17 To take account of this emerging data, guidelines have evolved to focus on better selection of high-risk
18 patients for revascularisation, preferring an initial medical management strategy in those with lower
19 ischaemic burden. Referral for invasive angiography is reserved for when guideline-directed medical
20 therapy fails to relieve symptoms (14-16). Prior to these recent updates, referral of patients for invasive
21 coronary angiography after diagnosis of coronary artery disease was entrenched in medical practice, and
22 patients understood this as ‘the best’ way to manage their disease (17-19). Whether patients and medical
23 staff would adopt recent guideline updates therefore remained unclear.

24

1 ischaemia. Recruitment restarted after the initial period of the COVID pandemic and then ran from October
2 2020 to September 2023, but was expanded to include patients referred to stress echocardiography for any
3 clinical reason. However, only patients referred to stress echocardiography to assess inducible ischaemia
4 were included in this analysis. As there was variation in participating centres between the two phases, only
5 participants recruited at 26 sites that were recruiting centres during both phases of the study were included
6 in this analysis. A subgroup of participants provided consent to link their details with follow up outcome
7 data provided by NHS England.

9 **Data Collection**

10 Participant demographics and stress echocardiogram procedure details were collected by the local study
11 teams and entered into an electronic database (Castor EDC, Amsterdam, Netherlands). Annual stress
12 echocardiography volume was self-reported by each hospital. Hospital capacity as measured by number of
13 beds was retrieved from NHS England (27). This work uses data provided by patients and collected by the
14 NHS as part of their care and support via NHS Digital Data Access Request Service. Hospital admission
15 data was collected from the Hospital Episode Statistics Admitted Patient Care database. Data collected
16 included date and reason for admission, and any procedures undertaken during admission such as invasive
17 coronary angiography, percutaneous coronary intervention, and coronary artery bypass grafting. Reasons
18 for admission were defined by International Classification of Disease-10th revision coding (ICD-10), and
19 interventions and/or procedures were defined by OPCS Classification of Interventions and Procedures-4th
20 revision coding (OPCS 4.10) which is the procedural classification used within the NHS in the UK. Data
21 on subsequent diagnostic imaging including invasive coronary angiography was obtained from the
22 Diagnostic Imaging Dataset held by NHS England. Imaging data submitted to NHS England are coded
23 using the Systematized Nomenclature of Medicine-Clinical Terms (SNOMED-CT). Mortality data
24 including date and cause of death were obtained from the Civil Registrations of Death database provided
25 by NHS England. Details of codes used in this analysis are provided as supplementary material.

1 **Statistical Analysis**

2 Patient demographics and stress echocardiogram procedural details are reported using standard approaches.
3 Variations in hospital size, measured via annual stress echocardiography volume and hospital bed capacity,
4 were separated into quartiles for comparison. Descriptive statistics were investigated as frequencies and
5 medians [interquartile range (IQR)]. Comparison of discrete data between recruitment phases was
6 conducted using Pearson's χ^2 tests. Stress echocardiogram result (positive or negative) was reported as the
7 result from the clinician responsible for each participant's care. Kaplan-Meier time-to-event curves and
8 Log-Rank tests were used to assess differences in rates of invasive coronary angiography, and percutaneous
9 coronary intervention. Additionally, differences in invasive angiography referrals between recruitment
10 phases were examined according to ischaemic burden (mild: 1-2 ischaemic segments, moderate: 3-4
11 ischaemic segments or severe: ≥ 5 ischaemic segments). Participants with missing data were included in
12 the study, and missing data points were not interpolated. Censored datapoints were included in all time-to-
13 event analysis to account for any death during the follow up period. Covariates of age, sex, and demographic
14 variables that were statistically significant between recruitment phases were included in multivariate Cox
15 proportional hazard models. The generated Cox models were used to estimate the hazard ratio (HR) of
16 temporal recruitment phase as a primary predictor for downstream interventions. Hospital annual stress
17 echocardiogram volume and size (total bed capacity) were included as interaction terms within each Cox
18 model. Sensitivity analyses were conducted via iterative removal of covariates to assess the robustness and
19 reliability of the Cox models. All statistical analysis was carried out using R Statistical Software (v4.4.0, R
20 Core Team 2024), and time-to-event analysis was conducted using the survminer package.

21 22 **RESULTS**

23 **Study population**

24 Between March 2015 and September 2023, 17,656 patients were recruited into the EVAREST study of
25 which data for 13,819 participants was available for the temporal analysis (7,332 in phase 1 and 6,487 in

1 phase 2). Follow up data was received from NHS Digital for a subgroup of 4,920 participants (2,451 in
2 phase 1 and 2,469 in phase 2). Participant inclusion and exclusion for this analysis is described in Figure 1.

3

4 **Patient Demographics and Stress Echocardiography Characteristics (Entire Cohort)**

5 Full patient demographics are provided in Table 1. Median age was similar between phase 1 and phase 2,
6 66 (IQR 57-73) and 65 (IQR 57-74) years respectively. Patient sex was also consistent across both phases
7 (56.3% vs 57.6%) but patients recruited in phase 2 had a higher incidence of hypertension (48.3% vs
8 53.4%), hypercholesterolaemia (39.9% vs 47.9%) and diabetes (18.2% vs 22.7%) (all $p<0.001$). The
9 percentage of patients reporting current smoking practices remained consistent but there was an increase of
10 ex-smokers (49.7% vs 54.4%) ($p<0.001$). There was a decrease in peripheral vascular disease in phase 2
11 (2.9% vs 1.5%) as well as a decrease in previous PCI (31.2% vs 20.5%) (both $p<0.001$). There were no
12 significant changes in percentage of previous MI, CABG, and presence of resting regional wall motion
13 abnormalities between phases.

14

15 Stress echocardiogram positivity was similar between phases at 19.0%. While dobutamine remained the
16 most common stressor used between phases, there was a decrease from 69.7% in phase 1 to 60.5% in phase
17 2 ($p<0.001$). This saw a corresponding increase in the use of exercise stress from 30.2% to 38.7% between
18 phases ($p<0.001$). There was also a marginal increase in the use of pacemaker stress (0.2% vs 0.6%,
19 $p<0.001$). Within dobutamine stress echocardiograms, there was a decrease in the use of atropine (49.5%
20 vs 45.9%, $p<0.001$). The use of contrast increased (71.9% vs 82.4%, $p<0.001$) with a related increase in the
21 use of Luminity as a contrast agent (5.4% vs 16.9%, $p<0.001$). Patient demographics and stress
22 echocardiogram procedural details separated by stress echocardiogram outcome are provided in
23 supplementary materials.

24

1 **Patient Demographics and Stress Echocardiography Characteristics (NHS Digital subgroup)**

2 The NHS Digital subgroup had similar demographics, medical history and stress echocardiography practice
3 as the overall cohort except for a marginally higher stress echocardiogram positivity rate in phase 2 (18.3%
4 vs 21.2%, $p<0.05$) despite a lower prevalence of resting regional wall motion abnormalities (16.2% vs
5 12.7%, $p<0.001$). Comorbidity was similar to the overall cohort with the exception of less hypertension in
6 phase 2 (58.0% vs 52.8%), peripheral vascular disease (3.2% vs 1.6%), and a higher rate of current smokers
7 (8.3% vs 15.1%) (all $p<0.001$) (Table 1).

8

9 **Participant Management**

10 Time-to-event analysis within the NHS Digital subgroup is provided in Figure 2, showing no difference in
11 invasive angiography referral rate between groups in the total subgroup analysis (Fig. 2A), but a decrease
12 in referral to invasive coronary angiography within one year for participants with a positive stress
13 echocardiogram result in phase 2 compared to phase 1 ($p<0.01$, Fig. 2B). Analysis of invasive angiography
14 referral rate according to ischaemic burden demonstrated the main reduction in referral rates was seen in
15 participants with moderate ischaemia with no significant difference in participants with mild or severe
16 ischaemia ($p<0.01$) (Fig. 2C-E).

17

18 As reported in Table 2, there was a reduced hazard ratio for invasive angiography in phase 2 participants
19 within the whole NHS Digital subgroup analysis, HR 0.77 (95% CI 0.66 to 0.91, $p<0.01$) and in those with
20 a positive stress echocardiogram, HR 0.75 (95% CI 0.62 to 0.92, $p<0.01$) after covariate adjustment. There
21 was no significant difference in the number of percutaneous coronary intervention performed in those with
22 a positive stress echocardiogram ($p=0.27$), regardless of ischaemic burden. As shown in Table 3, hospitals
23 with an annual stress echocardiography volume of <400 had a relative increase in the proportion of invasive
24 angiogram referrals from phase 1 to phase 2 (14.4% vs. 21.5%), resulting in an inverse association between

1 the United Kingdom (29). Thus, the reduction in angiography referrals observed is more likely to be
2 attributed to change in decisions about management approach.

3
4 Why hospitals performing a low volume of stress echocardiograms, i.e. <400 per year, did not appear to
5 demonstrate this drop in referral pattern needs further consideration. Large volume centres may more
6 rapidly adapt practice to include guideline updates or there may be differences in patient referral patterns
7 or disease severity between centres that were not captured within the datasets available in this analysis.
8 Alternatively, previously reported data from the EVAREST study illustrating associations of ischaemic
9 burden and outcomes(26) may have also influenced patient management workflow at participating centres.
10 Nevertheless, this pattern appears consistent when using different metrics of centre size such as hospital
11 bed number.

12
13 Interestingly, rates of percutaneous coronary intervention remain consistent across phases, and this likely
14 reflects the use of coronary intervention largely in those identified with severe ischaemia, in whom referral
15 rates have remained consistent. (1, 10). Therefore, while this analysis reveals a shift in current practice, it
16 also provides evidence that a more selective approach for use of angiography is not reducing the rate of
17 intervention within patients with coronary disease (30, 31). An analysis of five-year outcomes for a
18 subgroup of the EVAREST cohort has recently been published indicating that a positive stress
19 echocardiogram, and degree of ischaemic burden, is associated with an increased risk of both all cause and
20 cardiac-related mortality, as well as myocardial infarction, and predicts the need for revascularisation (32).
21 As this analysis relied on outcomes over five years this primarily reflects outcomes of the referral practice
22 in the first phase of EVAREST. Future long term follow up, up to ten years, will provide an opportunity to
23 investigate whether outcomes remain similar in the second phase of EVAREST.

24

1 There are limitations to this analysis. Firstly, due to the nature of the data collection, there are no results on
2 patient symptoms throughout the management period. Some studies have shown that patient-reported
3 symptoms and quality of life are improved with an invasive management strategy even when a reduction
4 in mortality and adverse events is not identified (6, 11). However, this improvement in symptoms appears
5 inconsistent (7) and some investigators have attributed this to a placebo effect (33). Secondly, the time
6 horizon used in this analysis is limited to one year. Most patients referred for an elective coronary
7 angiogram following their stress echocardiogram will be seen within this timeframe and this appears
8 appropriate to account for further investigational testing such as invasive angiography. However, any
9 invasive angiography performed more than one year following uncontrolled symptoms with an initial
10 medical management strategy may be unaccounted for. Thirdly, the study was focused on an evaluation of
11 real world practice and it is possible associations may differ if other stress echocardiography protocols were
12 applied in practice that used additional measures that may improve predictive accuracy such as heart rate
13 reserve. Fourthly, it should be noted that data received from the data request service from NHS Digital has
14 inherent limitations. If no outcome data was received after supplying NHS Digital with participant
15 identifiers for data linkage, it was assumed that this participant had no follow up outcomes or events within
16 the requested timeframe. This could however, also mean that the participant had follow up data, but was
17 not able to be retrieved by NHS Digital for unknown reasons. Fifthly, while sites remained consistent for
18 the temporal analysis, not all sites began recruiting at the same time and had varying recruitment rates.
19 Therefore, some sites contributed more proportionally to the dataset. Finally, due to the nature of the
20 prospective consented study design, there may be a selection bias amongst those enrolled towards those
21 with an interest in research participation.

23 CONCLUSION

24 This study provides real world evidence of a change in coronary disease management decisions within the
25 NHS. Since 2020, there has been a small but significant reduction in the number of patients who are referred

1 for invasive angiography after a positive stress echocardiogram. This can be attributed to a reduced referral
2 to invasive angiography in patients with moderate ischaemia, while those with mild and severe disease have
3 not experienced significant changes in their management pathways. Interestingly, rates of use of
4 percutaneous coronary intervention did not change over the recruitment period suggesting a better selection
5 of patients for angiography. These results should be considered in the context of the sample size and time
6 horizon, and future work will aim to further confirm these management changes, and establish what effect,
7 if any, this has on patient outcomes long term.

8 Contributor and Guarantor Information

9 PL was responsible for conceptualization of the analysis. PL, KB, BC, AK, NS, SF, RSa, RSe,
10 RSh, KW, DXA, MP, JOD, DO, KP, SR, and JW developed the overarching research study design.
11 PL assisted with funding acquisition. WW, CD, CLJ, AM, EM, and SK provided project
12 administration and data curation. WW, CD, CLJ, AM, SK, DXA, JW, MP, PL, RSe, JOD, RS, and
13 all EVAREST/BSE-NSTEP investigators provided investigation for the study. SK supported data
14 analysis and visualisation. CLJ, and PL wrote and edited the original manuscript draft. All authors
15 reviewed and edited the manuscript. PL accepts the responsibility of guarantor and senior author
16 for this manuscript. All BSE-NSTEP/EVAREST Investigators conducted investigations for the
17 purposes of the study.

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27 party to do any or all of the above.

28 Competing Interests

29 All authors have completed the Unified Competing Interest form (available on request from the
30 corresponding author) and declare: AK has received an educational grant from Lantheus Medical
31 Imaging and honoraria from Bracco, and Tom-Tec-Phillips. KW is a member of the British
32 Cardiovascular Society Guidelines and Practice Committee (unpaid role). RSenior has received
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34 founder of Ultromics Ltd, and has received personal consultancy fees from Ultromics Ltd. PL is
35 an inventor on patents in the field of echocardiography. All other authors have no conflicts of
36 interest to declare.

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6 Oxford. The funders of the study had no role in study design, data collection, analysis,
7 interpretation, or writing of the report.

8 Data Availability Statement

9 Data on patient demographics and stress echocardiogram procedures will be made available upon
10 reasonable request. Outcome data collected via NHS Digital is not available for sharing.

11 Transparency Statement

12 The guarantor affirms that this manuscript is an honest, accurate, and transparent account of the
13 study analysis being reported. No important aspects of the study have been omitted.

14

15

16 Figure Legends:

17

18 Figure 1: **Figure 1:** CONSORT Diagram illustrating participant recruitment

19 Figure 2: **Figure 2:** Kaplan-Meier analysis of freedom from invasive coronary angiogram total NHS
20 Digital subgroup (A), those with a positive stress echocardiogram (B), and according to ischaemic burden
21 of mild, moderate, severe (C-E)

22

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1
 2 **Table 3:** Invasive angiography referrals relative to hospital volume and capacity in NHS Digital
 3 subgroup

	Total Angiograms (%)*	Angiogram Phase 1 (%)*	Angiogram Phase 2 (%)*
Stress Echocardiography Volume			
<400	137 (17.3)	68 (14.4)	69 (21.5)
400-599	116 (10.5)	72 (12.4)	44 (8.4)
600-850	102 (13.0)	44 (13.5)	58 (12.6)
>850	264 (11.8)	145 (13.5)	119 (10.2)
Hospital Capacity (number of beds)			
<600	194 (14.9)	104 (14.3)	90 (15.8)
600-799	84 (12.0)	74 (14.5)	10 (5.3)
800-1000	155 (10.4)	35 (10.0)	120 (10.6)
>1000	186 (12.9)	116 (13.5)	70 (12.2)

4 * as percentage of recruitment contribution
 5

ACCEPTED MANUSCRIPT

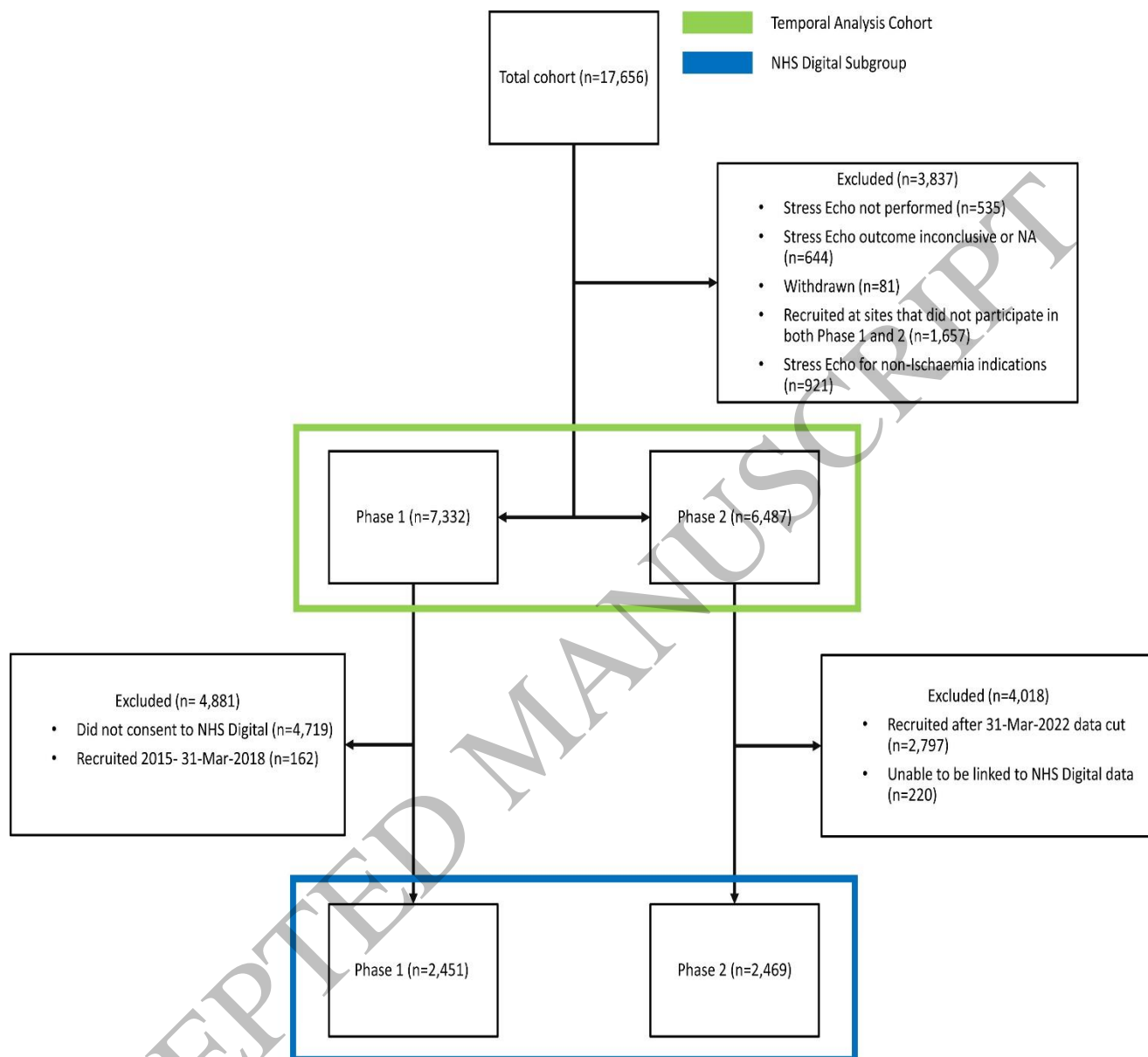


Figure 1
316x237 mm (x DPI)

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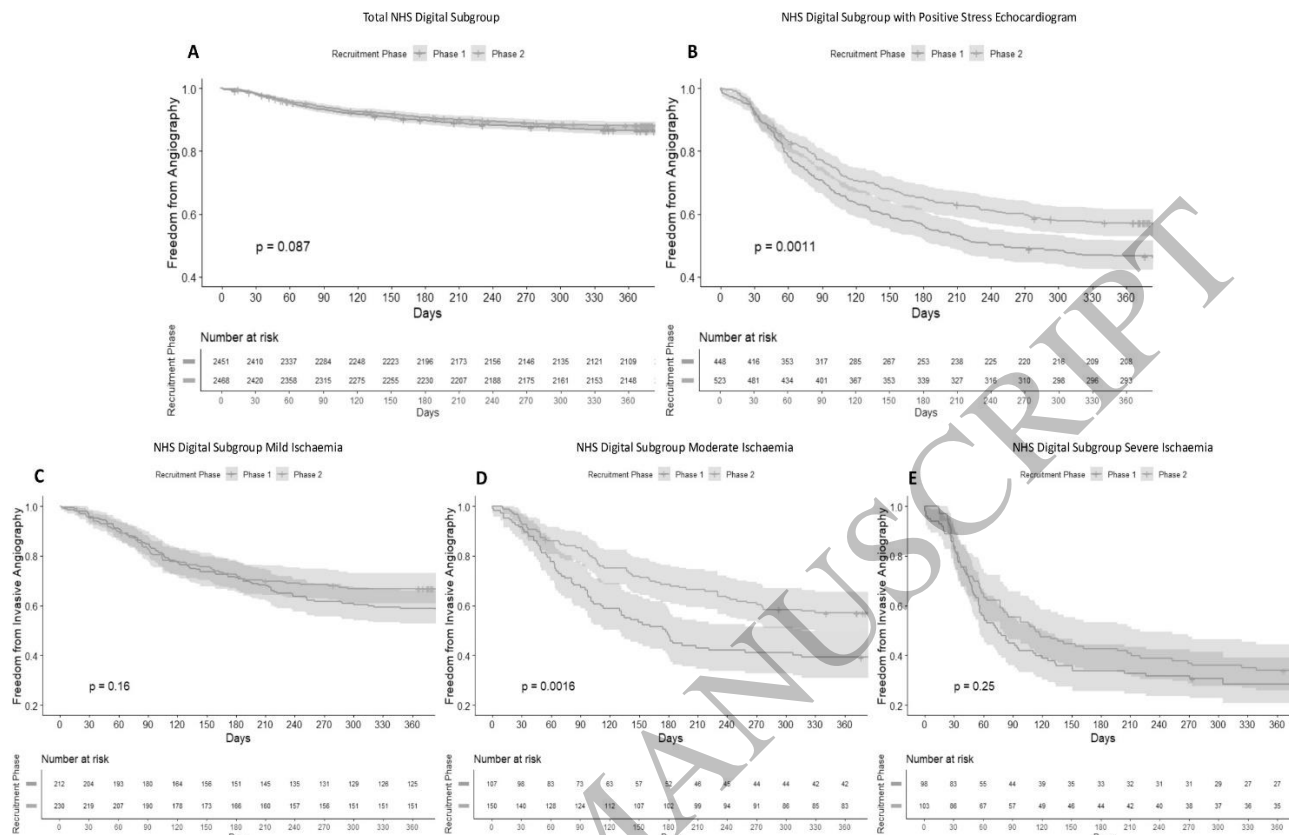


Figure 2
 432x258 mm (x DPI)

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