
PLATO as it is: a legacy mission for Galactic archaeology

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full list of affiliations in appendix

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Deciphering the assembly history of the Milky Way is a formidable task, which becomes possible only if one can produce high-resolution chrono-chemo-kinematical maps of the Galaxy. Data from large-scale astrometric and spectroscopic surveys will soon provide us with a well-defined view of the current chemo-kinematical structure of the Milky Way, but will only enable a blurred view on the temporal sequence that led to the present-day Galaxy. As demonstrated by the (ongoing) exploitation of data from the pioneering photometric missions CoRoT, Kepler, and K2, asteroseismology provides the way forward: solar-like oscillating giants are excellent evolutionary clocks thanks to the availability of seismic constraints on their mass and to the tight age-initial-mass relation they adhere to. In this paper we identify five key outstanding questions relating to the formation and evolution of the Milky Way that will need precise and accurate ages for large samples of stars to be addressed, and we identify the requirements in terms of number of targets and the precision on the stellar properties that are needed to tackle such questions. By quantifying the asteroseismic yields expected from PLATO for red-giant stars, we demonstrate that these requirements are within the capabilities of the current instrument design, provided that observations are sufficiently long to identify the evolutionary state and allow robust and precise determination of acoustic-mode frequencies. This will allow us to harvest data of sufficient quality to reach a 10% precision in age. This is a fundamental pre-requisite to then reach the more ambitious goal of a similar level of accuracy, which will only be possible if we have to hand a careful appraisal of systematic uncertainties on age deriving from our limited understanding of stellar physics, a goal which conveniently falls within the main aims of PLATO's core science. We therefore strongly endorse PLATO’s current design and proposed observational strategy, and conclude that PLATO, as it is, will be a legacy mission for Galactic archaeology.

1 What this paper provides

This paper spells out outstanding questions in Galactic astronomy that will still be unresolved in 10 years’ time; and explains in detail how the ESA PLATO Mission will be able to address these challenges.

We specify in detail the requirements on numbers of targets, estimated stellar properties (including precise ages), as well as the pointing strategy requirements needed to fulfill

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1 Corresponding author: a.miglio@bham.ac.uk

2 Satellite with 24 cameras and a nominal 4-year observing run, built and verified for an in-orbit lifetime of 6.5 years, as described in the PLATO Definition Study Report.
the Galactic archaeology goals. The breakdown of this paper is as follows:

– An introduction to Galactic archaeology is given in Section 2 while key limitations and outstanding questions in the field are identified in Section 2.1
– The need for high-precision stellar ages and the role of asteroseismology is reviewed in Section 2.2 and the requirements on the performance of PLATO as a Galactic archaeology mission are listed in Section 3.
– The expected asteroseismic yields for PLATO (red-giant stars) are discussed in Section 4 and the impact of the duration of the observational campaigns on the number of stars with detectable oscillations, and on the precision of the inferred stellar properties (in particular age) is reported in Section 4.3.
– Additional constraints on stars that allow synergies with PLATO’s asteroseismic data, such as distances, extinction maps, and surface gravities (hence synergies with spectroscopic surveys) are presented in Sections 4.3.1 and 4.3.2.
– Finally, a brief summary is given in Section 5.

2 Introduction

Galaxies are complex systems, with dynamical and chemical substructures, where several competing processes such as mergers, internal secular evolution, gas accretion and gas flows take place. Galactic archaeology of the Milky Way aims to take advantage of the fact that for our Galaxy all these processes can potentially be disentangled thanks to the use of high dimensionality maps obtained by combining kinematic, chemical, and age information for stars belonging to the Galactic components and substructures (e.g. Freeman & Bland-Hawthorn 2002, Matteucci 2001, Pagel 2009, Rix & Bovy 2013). That researchers on Galactic science are convinced this is the way forward has become clear by the performance of PLATO as a Galactic archaeology mission are listed in Section 3.

Deciphering the assembly history of our Galaxy now seems a reachable goal. The complexity of the data already in hand (for instance from combining current spectroscopic information with the Gaia-TGAS sample; see e.g. Michalik et al. 2014), makes it clear that only for our Galaxy will one be able to achieve this goal in the foreseeable future. However, it has also become evident to Galactic archaeologists that one of the main pieces of the puzzle is still missing: precise ages for stars, covering large volumes of the Milky Way (e.g., see Chiappini 2015, Freeman 2012 and references therein). The latter requirement implies the use of red giants as tracers because these are bright enough to be observed at large distances, thus offering the opportunity to truly map the Galaxy.

The ESA Gaia satellite will soon deliver a 6-D map of 10^8 stars and a 5-D map of more than one billion stars throughout our Galaxy (Cacciari et al. 2016, Gaia Collaboration 2016a). Additional crucial information, both on velocities and chemical abundances, will come from several ongoing/planned spectroscopic surveys such as RAVE (Kunder et al. 2017), SEGUE-2 (Eisenstein et al. 2011, Yanny et al. 2009), APOGEE (Majewski et al. 2016), Gaia-ESO (Gilmore et al. 2012), LAMOST (Cui et al. 2012), GALAH (De Silva et al. 2013), Martell et al. (2017), WEAVE (Dalton et al. 2014), 4MOST (de Jong et al. 2014), DESI (DESI Collaboration et al. 2016a,b) and MOONS (Cirasuolo et al. 2014). However, astrometric and spectroscopic constraints alone will not enable a precise and accurate estimate of red-giant ages here is where PLATO will play a fundamental and unique role. With PLATO it will finally be possible to have large samples of red giants, thus cover a large volume of the Galaxy, for which precise ages will be known.

2.1 Scientific motivation

The knowledge of age for distant stars is key to helping to disentangle the multi-dimensional problem of Galaxy assembly. Some of the pressing questions related to the origin of the oldest Galactic components such as the halo, the thick disk, and the bulge do require an age map of the oldest stars towards several directions in the Galaxy. Breakthroughs are expected if ages are known to the 10% precision level, especially at old ages (i.e. covering the first 2-4 Gyrs of the evolution of our Galaxy). Moreover, ages with a 10% precision for stars in the Galaxy will let us accurately interpret the evolution of the Milky Way in the context of the evolution of disk galaxies observed at high redshift.

Indeed, the important formation phase in high-z disk galaxies appears to have been between about 12 and 8 Gyr ago: after that time, thin disk formation appears to continue relatively sedately to the present. In this early interval of about 4 Gyr, the basic structure of bulges/halo, thick and thin disks in disk galaxies as we see them now was established, as suggested by many theoretical models (e.g. Abadi et al. 2003, Bird et al. 2013, Bournaud et al. 2009, Brook et al. 2004, Gibson et al. 2009, Guedes et al. 2013, Jones & Wyse 1983, Kawata & Chiappini 2016, Noguchi 1998, Sommer-Larsen et al. 2003, Steinmetz & Mueller 1994). This seems to be also the case in the Milky Way (Chiappini et al. 2015; Ness et al. 2016) do require high-precision training sets to be able to deliver precise ages.

3 The star’s position plus 3-dimensional velocities. These are complemented by further dimensions in chemical space.
4 Position plus tangential velocity.
5 Age-dating of field red giants from isochrone fitting to observations in an HR diagram is known to be a challenge as small uncertainties on the observational constraints lead to large uncertainties on the mass (and hence age) estimates. Other recent, and more indirect methods using surface abundances of carbon and nitrogen (e.g. Martig et al. 2016) are not able to deliver ages of the precision aimed for here (e.g. Lagarde et al. 2017).
gest the thick disk formation started at $z \sim 3.5$ (12 Gyr ago) while the thin disk began to form at $z \sim 1.5$ (8 Gyr ago) (e.g. Bensby et al. 2014; Bergemann et al. 2014; Fuhrmann 2011; Haywood et al. 2013; Robin et al. 2014). The modern aim in Galactic archaeology is to build an extensive chemo-kinematical-age map of the Galaxy, and finally tackle the still open questions in the field. Some of these are:

1. What is the origin of the two chemically different populations of the Galactic disk, i.e. the $\alpha$-rich and $\alpha$-poor disks. The current observational evidence suggests the $\alpha$-rich disk to be systematically older than the $\alpha$-poor disk component (Fuhrmann 2011; Martig et al. 2016; Ness et al. 2016). Is there a smooth transition from an $\alpha$-rich to an $\alpha$-poor disk (Bovy et al. 2014)? Or is there a discontinuity (for instance caused by a drop in the star formation rate) which would imply the thick and thin disk are two genuine discrete Galactic components with different chemical evolution histories (Chiappini et al. 1997; Reddy et al. 2006)?

2. What are the age-velocity and age-metallicity relations in the whole disk, bulge, and halo? Even for the local volume, both relations are still a matter of debate (e.g. Holmberg et al. 2007; Quillen & Garnett 2001). The radial and vertical variations of these two relations are reflected on the disk chemical abundance gradients (e.g. Anders et al. 2017a, 2014; Boeche et al. 2014, 2013; Cheng et al. 2012; Hayden et al. 2014; Jacobson et al. 2016; Mikolaitis et al. 2014), as well as on variations of metallicities and abundance ratios with Galactocentric distance and Galactic height (Anders et al. 2017a; Hayden et al. 2015; Kojas-Arriagada et al. 2016). All these constitute key constraints to scenarios of disk, bulge, and halo formation. Which of these Galactic components have formed inside-out, and which have formed outside-in?

3. When was the bar formed? How did the bar grow? Has the $\alpha$-poor disk shrunk vertically with time or were older stars heated up by interacting with the bar, spiral arms and/or giant molecular clouds? A map of the evolution of stellar velocity dispersions in the disk would provide important answers to questions related to the origin of the thick disk and on the main sources of heating in the disk (mergers, molecular clouds, radial migration) in chronological order. Current evolutionary models (e.g. Athanassoula et al. 2017; Di Matteo et al. 2013; Grand et al. 2016) are in desperate need for these tighter constraints.

4. Does the bulge just come from the instability of the inner thin and thick disk components, or is there a significant classical merger-generated bulge (see Bournaud 2016; Naab & Ostriker 2016; Nataf 2016; Shen & Li 2016, for recent reviews)? How is the formation of the thick disk connected to that of the bulge? Are these multi-populations responsible for the multi-peak metallicity distribution unveiled by modern data of the bulge regions (e.g. Babusiaux 2016)? What is the contribution of the inner disk to the bulge/bar (e.g. Di Matteo et al. 2014)? What is the age distribution of the multi-peak metallicity distribution components observed in the inner regions of the Galaxy (e.g. Bensby et al. 2017)?

5. How important is radial migration? Is it so intense that it would be able to partially delete the Galactic archaeology fossil records? What is the nature and the role of the spiral arms and bar as sources of radial migration? Is migration caused by transient (Sellwood & Binney 2002) or long-lived (Minchev & Famaey 2010) patterns? How much of the radial migration is also caused by mergers (Bird et al. 2013; Quillen et al. 2009)? In relation to the disk and its merger history, how have the abundance gradients today observed in the thin and thick disks evolved? Were these gradients significantly affected by radial migration? Was the flaring of the thin disk stronger in the past (Amores et al. 2017)? As recently illustrated by Minchev et al. (2017) and references therein, ages for large samples of stars are needed to be able to tackle the above questions.

Researchers in the Galactic archaeology field are now convinced that combining asteroseismic, astrometric, and spectroscopic observational constraints provides the way forward in the field (see e.g. Noels et al. 2016, for a recent overview). Modern data will be rich in details and hence complex. The ultimate challenge will be that of building models able to interpret this rich dataset, and finally shed light on all the above questions.

### 2.2 Why is asteroseismology needed?

One of the main challenges of Galactic archaeology in the PLATO era is to reveal the Galaxy assembly and evolution history via the age, chemical composition, and kinematics of stars in a large fraction of the volume in the Milky Way. Chemical properties and radial velocities can already be measured (at different levels of precision) by surveys such as SEGUE, RAVE, Gaia-ESO, APOGEE, LAMOST, GALAH and, in the near future, 4MOST, WEAVE and MOONS. The radial velocity and chemical properties for bright stars and transverse kinematics for all the stars detected by Gaia will soon be available from the upcoming Gaia data releases. These large datasets will ensure we will have by ~2025 a good picture of the current chemo-dynamical structure of the Milky Way. However, the critical chronological information that we need for Galactic archaeology to understand the formation and evolution of the Milky Way will still be missing.

Asteroseismology, i.e. the study and interpretation of, and the astrophysical inference from global oscillation...
Fig. 1 Age-mass-metallicity relation for red giants in a trilegal (Girardi et al. 2005) synthetic population representative of thin-disk giant-branch (RGB) stars observed by Kepler. The dashed line indicates the average power-law relation between age and mass of RGB stars. Given their extended mass range and the tight age-mass relations, solar-like oscillating giants (dots) probe the full history of the Milky Way. The asteroseismic age scale is currently being validated primarily thanks to the detection of oscillations in giants belonging to open and globular clusters observed by Kepler and K2 (Arentoft et al. 2017; Brogaard et al. 2016, 2012, Handberg et al. 2017, Miglio et al. 2016, Molenda-Zakowicz et al. 2014, Sandquist et al. 2016, Stello et al. 2016). Classical pulsators in similar evolutionary phases (Cepheids and RR Lyrae stars) are also indicated in the diagram.

modes in stars, provides the way forward. Along with enabling exquisite tests of stellar models, pulsation frequencies of the solar-like oscillators may be used to place tight constraints on the fundamental stellar properties, including radius, mass and evolutionary state (see, e.g., Chaplin & Miglio 2013, Christensen-Dalsgaard 2016, Hekker & Christensen-Dalsgaard 2016 and references therein). Stellar mass is a particularly valuable constraint in the case of giants, since for these stars there is a very tight relation between age and mass. The age of low-mass red-giant stars is largely determined by the time spent on the main sequence, hence by the initial mass of the red giant’s progenitor ($\tau_{\text{MS}} \propto M / L(M) = M^{(\gamma - 1)}$, with $\gamma \approx 4$, where $L$ is the typical luminosity of the star on the main sequence, e.g. see Kippenhahn et al. 2012). With asteroseismic constraints on the stellar mass, it is now possible to infer the age of thousands of individual stars, spanning the entire evolution of the Milky Way (see e.g. Fig. 1).

One of the most convincing (and highly-regarded) statements about the importance of asteroseismology for Galactic archaeology can be found in the ESO-ESA Working groups Report 4 on Galactic populations, Chemistry and Dynamics (Turin et al. 2008). This working group was requested by ESO and ESA to consider projects that would complement the Gaia mission. One of the recommendations made to ESA was: “Asteroseismology: this is a major tool to complement Gaia with respect to age determinations. ESA should encourage the community to prepare for a next-generation mission, which would sample the different populations of the Galaxy much more widely than CNES-ESA’s CoRoT and NASA’s Kepler”: PLATO is the mission that can deliver long-sought constraints to models of the Milky Way assembly and evolution.

The combination of Gaia and spectroscopic surveys will be able to tell us the difference between photometrically defined thick and thin disks vs. chemically defined $\alpha$-rich and $\alpha$-poor disks (for a discussion regarding the various definitions of the thick and thin disks see e.g. Kawata & chaplin 2016 Minchev et al. 2015). Age information of turn-off stars will be available in the Gaia era. However, these stars are intrinsically faint, preventing a large volume coverage of the Galaxy (e.g. see Cacciari et al. 2016). For giants the current age estimates are very uncertain (for instance those based on C and N spectral features, e.g. Martig et al. 2016 Masseron & Gilmore 2015) and more precise age estimates mainly rely on relatively small asteroseismic data sets from Kepler (Borucki et al. 2010), K2 (Howell et al. 2014) and CoRoT (Baglin et al. 2006, CoRoT Team 2016). What is needed is more reliable and homogeneously derived age information for a much larger number of stars, covering larger volumes of the Milky Way.

It has now been demonstrated that precise and more accurate (although still stellar-model dependent) ages can be inferred for the solar-like pulsating red giants observed by the space-borne telescopes CoRoT, Kepler, and K2 (see e.g. Anders et al. 2017b, Casagrande et al. 2016, Miglio et al. 2013, Rodrigues et al. 2017). The combination of chemical compositions from spectroscopic surveys with distances and motions from Gaia and ages from asteroseismic data, on large samples of stars, will allow us to comprehensively study chemodynamical distributions and their time evolution in different directions of the Milky Way.

A recent application demonstrating the potential of such a combination was recently presented by Anders et al. (2017a), where around 400 stars from just two of the CoRoT fields that have measurements with APOGEE spectra (and hence velocity and chemical information) have been used to estimate the evolution of the abundance gradients in the thin disk in the last 6-8 Gyrs, a long-sought constraint to the chemical evolution of the Milky Way. A further example is given by the discovery of the so-called young-$\alpha$-rich stars (Chiappini et al. 2015, Martig et al. 2015), i.e. stars with masses implying young ages, but which feature an over-abundance in $\alpha$-elements, typical of old stars. It is still unclear whether the large numbers of young-$\alpha$-rich stars found so far is compatible with the assumption of them being just blue stragglers, rather than genuine young stars (Fuhrmann et al. 2017, Jofré et al. 2016). In addition, it will finally be...
possible to map the thick and thin disk components also with respect to their age, which can turn out to be key, as the overlap in metallicities and kinematics blur our understanding of the two components. The precise measurement of the existence or not of an age gradient in the thick disk can also put strong constraints to its assembly (e.g. Minchev et al. 2015).

All of these crucial constraints will allow us to quantify the importance of stellar radial migration in the formation of the Milky Way, otherwise difficult to quantify from first principles. This will represent invaluable information not only for the formation of the Milky Way, but also for the formation of spiral galaxies in general.

2.3 What can PLATO do for Galactic archaeology that previous missions could not?

While pioneering photometric space missions such as CoRoT, Kepler and K2 have demonstrated the enormous potential of seismology for stellar populations studies, they all have limitations relating to spatial and temporal coverage. Kepler provided a unique survey in a 105 deg$^2$ area, continuously observed during four years. This survey, however, provides a limited census of the Milky Way’s properties.

The K2 and TESS$^7$ (Ricker et al. 2015) missions provide or will provide, respectively, a large-area and a whole-sky survey. Their results for studying the Milky Way’s properties are limited by a short observation duration; the resulting frequency resolution limits the seismic analysis of evolved stars in numerous cases compared to what can be achieved by PLATO (see Section 4). The results provided by CoRoT were based on a good compromise between the extent of the survey and the observation duration, but were limited by the photon-noise resulting from its 28-cm diameter mirror, and limited sky coverage.

PLATO is the only planned mission that can overcome these limitations, and therefore will have an enormous impact in the field of Galactic archaeology in several ways, namely:

1. It will provide constraints on the properties of large ensembles of stars (in the giant phase, but crucially also on the main-sequence and subgiant phase) enabling stringent tests of stellar structure and evolution models, leading to an improved accuracy on predicted stellar parameters and yields,
2. It will explore connections between populations of exoplanets and those of the host stars,
3. It will allow to address important open questions in Galactic archaeology and will deliver the first chronochemo-kinematical map of the Milky Way.

In the following section we outline the specific asteroseismic performance requirements (e.g. number of stars, their spatial distribution, precision on age) needed to address the outstanding questions in Galactic archaeology. We then explore in detail (Section 4) what PLATO is expected to achieve in terms of seismic yields for red-giant stars, including estimates on the precision on inferred stellar properties depending on the duration of the observational campaigns.

3 Performance requirements for a PLATO-Galactic archaeology mission

The distance range to be covered by oscillating red-giant stars and the need for precise ages for these objects set the basic requirements on the limiting magnitude, the duration of observations, and the level of seismic analysis (both data analysis and modelling) required for Galactic archaeology in the PLATO era.

To ensure that the PLATO mission exploits its full legacy value also for the field of Galactic archaeology, two main requirements need to be met: a) the observing runs need to be long enough to provide age uncertainties below $\sim 10\%$ at the oldest ages (see Section 4), and b) a strategic field placement is needed, enabling mapping of both the azimuthal and vertical structures of the Galactic components. The current PLATO proposal of long and short runs, as well as the planned field placement (see Fig. 2), fulfils these two Galactic archaeology requirements for the following reasons:

- **Radial, and vertical variations of chemo-kinematic properties of the thick and thin disks:** From current spectroscopic survey data, we know already that the properties of the (chemically defined) Galactic thin and thick disk change with radius and height. These changes are critical indicators of how the thin and thick disks were assembled at high redshift and subsequently evolved. To cover a useful range in radius, we need to study stars out to at least 5 kpc from the Sun. For red clump giants, and negligible extinction, this corresponds to magnitudes of about $m_V = 14$. Results discussed in Section 4.2.1 and Fig. 3 show that this criterion is easily met and surpassed given the current mission design.
- **Radial and azimuthal variations of chemo-kinematic properties of bulge and inner-disk:** Given that PLATO will be able to detect oscillations in red-giant stars down to magnitudes of at least $m_V \sim 15$, as shown by our simulations in Section 4.2.1 and Fig. 3, one should consider fields within the Galactic bulge/bar in order to establish more accurately the bulge history and its relation to the inner disk. Furthermore, given the radial and likely azimuthal dependence of chemo-kinematic properties owing to the presence of the bar and spiral arms, it is highly desirable to acquire data for giants in several Galactic field$^8$ covering different Galactic longitudinal directions. It will be valuable to have, for instance, a) two inner fields near Galactic longitude $l \approx 20$ and $|b| = 30$, respectively, thus sampling the inner-disk and bulge

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$^7$ See e.g. Campante et al. (2016) for predictions of the asteroseismic yields of TESS.

$^8$ The expected PLATO field-of-view at each pointing is 2232 deg$^2$. 
regions, and b) another two fields at $l = 90$ or 270 and $l = 180$ ($|b| \sim 30$) to well sample the whole disk. Because the field diameter is $\sim 45$-deg wide, at $|b| = 30$ one will still reach objects close to the non-heavily extinct Galactic plane (sampling $|b|$ down to 10-15 degrees). By adding extra fields covering even lower latitudes ($b = \pm 4$) one would be able to better explore the Bulge structure (the long bar at $l = +15$-20 at $b=4$-5 – Wegg et al. (2015), as well as the Baade’s window at $b = -4$).

- **Mono-age populations:** The fast evolution anticipated for the earliest phases of our Galaxy (building the halo, bulge, thick disk and inner-thin disk early on, around 1 to 4 Gyr after the Big Bang) defines the accuracy of the ages that would be desirable for studying Galactic archaeology in this early epoch. An age precision of about 10% is required to follow in detail the formation and early evolution of the thin and thick disks of our Galaxy, and in particular to identify the transition between $\alpha$-rich and $\alpha$-poor disks over large Galactic volumes (ideally $0 < R_{\text{gal}} < 20 kpc$, and $0 < |z| < 3 kpc$). This requirement is met and surpassed for a duration of the observations of the order of 5 months or more, as will be shown in the next Sections.

- **The age-velocity dispersion relation:** In addition, with accurate age information (with uncertainties below $\sim 1$ Gyr for the oldest age bins) for $\alpha$-rich and $\alpha$-poor stars, and with a large volume coverage of the disk ($3 < R_{\text{gal}} < 12$ kpc and $0 < |z| < 3 kpc$), it will be possible to measure the radial scale-length and vertical scale height as a function of Galactocentric radius for mono-age disk populations. The current suggested fields, centered on $b = 30$ but reaching $b \sim 5$ deg, are ideal for this. In the redshift interval between $z = 3$ ($\sim 13$ Gyr) and $z = 1$ ($\sim 8$ Gyr), the velocity dispersion of the gas in star-forming disk galaxies decays from about 80 km $s^{-1}$ to about 30 km $s^{-1}$ (e.g. Wisnioski et al. 2015). Maps of the age vs. velocity dispersion at the different locations of the Galactic disk would enable the detection of a sudden change of the radial velocity dispersion at the oldest ages, in case the same happens for our Galaxy.

With the above requirements fulfilled, PLATO will represent a legacy for Galactic archaeology, uncovering the Milky Way assembly history, which no other mission is able to accomplish in the foreseeable future. These data will enable the construction of maps of the radial and vertical metallicity gradients and of the width and skewness of the metallicity distribution function at different locations, for mono-age populations of stars. This will provide strong constraints on the relevance of radial migration, which is closely related to the nature and strength of the spiral arms and bar, to the birth place of the Sun as well as to the merger history of the Galaxy. By comparing these data with advanced chemodynamical simulations, it will be possible to re-construct the metallicity distributions of mono-age populations and quantify the impact of radial migration along the Milky Way evolution. The inferred metallicity distribution of star-forming regions at different epochs will be compared with the metallicity distribution of high-redshift galaxies which will soon be more accurately observed with Adaptive Optics and Integral Field Unit data with 30-m-class telescopes (e.g. current state-of-the-art with KMOS/VLT seen in Wuyts et al. 2016).

As the target selection will be based on Gaia data, one will have all the information needed for modelling the selection biases involved. In addition, possible biases related to the detectability of solar-like oscillations can be accounted for (e.g., see Chaplin et al. 2011).

### 4 Expected seismic performance

We make use of the experience acquired with the analysis of *Kepler* observations to quantify the expected performance for PLATO. We focus on evolved stars, which represent ideal probes of Galactic structure, primarily thanks to their intrinsic brightness (see Section 2), and whose oscil-
Fig. 3  **Upper panel:** HR diagram of the synthetic population simulated with trilegal in the PLATO field STEP08. Colour represents the number of stars per $T_{\text{eff}}$-$\log L$ bin. **Lower panel:** In each row we show the HR diagram of stars with detectable oscillations and in different magnitude bins, with $N_{\text{OSC}}$ indicating the approximate number of stars with detectable solar-like oscillations. Our predictions are limited to stars with oscillation frequencies lower than $\sim 800 \mu$Hz, hence primarily to stars in the red-giant phase of evolution; see the main text for details. The distance distribution of such stars is presented in the right-most panel. Different rows illustrate the effect of increasing the duration of the observing run, $\tau = 30$ d, 150 d and 2 yr (first, second, and third row, respectively).

4.1 Simulating PLATO fields

The proposed PLATO fields span 48.5-deg wide squares on the sky. We simulate one of these fields, STEP08 centred at $(l, b) = (315 \text{ deg}, +30 \text{ deg})$ (see Figure 2), using the trilegal tool (Girardi et al. 2012, 2005). The entire field is initially split into small (0.8 deg$^2$) subareas by means of the healpix (Górski et al. 2005) method. For each subarea, the mean extinction and its dispersion are computed from Schlegel et al. (1998) extinction maps, and later distributed along the line-of-sight as if the extinction were caused by a diffuse exponential dust layer with a vertical scale height of 110 pc. In this way, nearby dwarfs are little affected by extinction, while the distant giants in practice have the same distribution of extinction values as provided by Schlegel et al. (1998). The trilegal model contains stars in the thin and thick disks, and halo, drawn from extended grids of stellar evolutionary and atmosphere models. They follow reasonable star formation histories and age-metallicity relations, and density distributions with well-accepted functional forms but with their total densities re-scaled so that the star counts turn out to be compatible with the data from major photometric surveys such as SDSS and 2MASS (see Girardi et al. 2012, 2005, for details). As compared to observed stellar catalogues, trilegal provides about the same star counts as a function of coordinates, magnitudes and colours, but also additional information such as the evolutionary stage, mass, age, radius and distance. Stellar proper-
Fig. 4  Stars in the synthetic populations (upper panel of Fig. 3) are presented in a surface gravity versus apparent $V$-band magnitude plot. The uppermost panel illustrates the location of stars in different evolutionary states (as defined in Bressan et al. 2012), from pre-main-sequence (PMS) to asymptotic-giant-branch (AGB) stars. The other three panels show the expected seismic yields as a function of the duration of the observations, from top to bottom: yields for observations with durations of 30 d, 150 d and 2 yr. Each star in the population is coloured according to the seismic information that can be extracted: gray: no detections, blue: oscillations are detectable (hence $\langle \Delta \nu \rangle$ and $\nu_{\text{max}}$ can be measured), yellow: evolutionary state, based on the detection of the gravity-mode period spacing, can also be inferred, and green: rotationally-split pulsation modes can be measured, hence information on the internal rotational profile can also be inferred. Our predictions are limited to stars with oscillation frequencies lower than $\sim 800 \mu$Hz, hence primarily to stars in their red-giant phase of evolution (which are not part of PLATO’s core-target list, see the main text for details).
4.2 Predicting asteroseismic parameters and their detectability

We follow the approach described in Mosser (2017) based on the work by Mosser & Appourchaux (2009), and explore the effect of varying the duration of the observations (τ) and the apparent magnitude range (mV) on the asteroseismic yields expected from the neighboring stellar population (see also Hekker et al. 2012). Specifically, we quantify for each star in the synthetic population:

- whether solar-like oscillations are detectable,
- the expected uncertainty on νmax and ⟨Δν⟩,
- our ability to measure gravity-mode period spacing (ΔP), and hence to use it as a discriminant of evolutionary state (e.g. see Bedding et al. 2011),
- whether rotationally split pulsation frequencies can be measured, and hence if information on the internal rotational profile can be inferred from the data.

Results of our simulations are presented in Figures 3 and 5 and discussed in the following section.

4.2.1 Detectability of the oscillations

By increasing the duration of the observational runs not only the overall number of stars for which oscillations are detected increases considerably (50k, 120k, 170k stars for a duration of 30 d, 150 d, and 2 yr, respectively), but also larger areas of the HR diagram are covered by objects having seismic information (see Fig. 5).

Moreover, the duration of the observations sets an upper limit on the radius/luminosity of stars with measurable oscillation parameters (stars of larger radii have more closely spaced pulsation periods; for the largest stars, these periods become longer than the duration of the observations themselves). This also has implications on the distances that can be probed by such stars, for a given apparent magnitude. For instance, while the overall number of stars with detectable oscillations doubles when comparing yields from observations with durations of 150-d versus 30-d, the number of stars at distances larger than 5 kpc becomes five times higher (here we are considering a lower brightness limit of mV = 15).

The lower limit on the intrinsic luminosity of stars with detectable oscillations becomes strongly dependent on the duration of the observations, especially for stars with apparent magnitudes mV > 14 (as illustrated by Figs 3 and 4), where the detectability is hampered by the increasing noise level (and by the intrinsically low pulsational amplitudes, which decrease with decreasing luminosity – see e.g. Baudin et al. 2011, Huber et al. 2010, Kjeldsen & Bedding 1995, Samadi et al. 2012).

To account for the decreased detectability of solar-like oscillations in stars approaching the red edge of the classical pulsators instability strip we have followed the approach described in Chaplin et al. (2011). An in-depth study of the transition between solar-like and classical pulsations, also taking into account the effects of activity on the detectability of oscillation modes (e.g., see Garcia et al. 2010) is beyond the scope of this paper.

Another fundamental detection limit is defined by the Nyquist frequency of the time series, which in this case, assuming a cadence of 600 s, is set to 833 µHz, which is significantly higher than Kepler’s 278 µHz. This opens the door to detecting oscillations in thousands of stars during their subgiant phase (log g ≃ 3.5 – 4, see Fig. 4). These objects are key to constraining transport processes of chemicals and the distribution (and evolution) of angular momentum inside stars (e.g., see Deheuvels et al. 2014).

As mentioned earlier, we have taken mV = 15 to be the faint magnitude limit in the simulations. However, Fig. 4 suggests that, provided contamination from nearby sources is not severe, PLATO will be able to detect oscillations for fainter stars, at least if the duration of observations exceeds 30 days.

4.2.2 Seismic parameters that can be measured from the spectra

A more detailed description of what physical properties can be extracted from data of different durations can be inferred from Fig. 4. We notice that a measurement of gravity-mode period spacing is most useful, for population studies at least, in stars where a possible ambiguity in the evolutionary state is present (log g ∼ 2.5, see upper panel of Fig. 4). Our simulations show that, for such stars, a precise measurement of the period spacing is possible for observations of about 5 months or longer.

Even longer datasets are required if one aims at measuring rotationally-split frequencies in stars up to the core-Hé burning phase, which enables one to recover information about the internal rotational profile (e.g., see Beck et al. 2012, Deheuvels et al. 2014, 2012, Eggenberger et al. 2012, Mosser et al. 2012), or to infer the inclination of the star’s orbit.
rotational axis with respect to the line of sight (e.g. see Chaplin et al. 2013; Corsaro et al. 2017; Gizon et al. 2013; Huber et al. 2013).

The length of the observations strongly influences both the detection yields and the precision on the measurements of the average seismic parameters of solar-like oscillators, which affects the precision of the inferred stellar properties. In our simulations we have used data on Kepler red-giant stars to quantify the uncertainties on $\langle \Delta \nu \rangle$ and $\nu_{\text{max}}$ (see Mosser 2017) for stars in the synthetic population. These uncertainties account for an irreducible limit in precision. It is about $\langle \Delta \nu \rangle/200$ for $\langle \Delta \nu \rangle$ (dominated by the intrinsic variation in $\Delta \nu$ as a function of mode frequency mainly due to acoustic glitches, e.g. see Mazumdar et al. 2012; Miglio et al. 2010; Vrard et al. 2015), and it is about $\langle \Delta \nu \rangle/5$ for $\nu_{\text{max}}$ (predominantly due to stochastic excitation and damping leading to intrinsic variability of the shape of the oscillation excess power). Estimating how the uncertainties on the measured seismic properties map onto the precision of the inferred stellar properties (primarily mass, hence age) is discussed in the next Section. We notice that the uncertainties resulting from the simulations adopted here agree with the results from the approach presented in Davies & Miglio (2016), where the seismic parameters determined from varying the length of the time series representing different space missions have been compared in a case study based on a specific star.

4.2.3 Frequencies of individual pulsation modes

While average seismic parameters provide very useful estimates of global stellar properties, the highest levels of precision and accuracy are obtained when comparing observed individual frequencies to stellar models.

To assess the impact on the inferred stellar properties of the ability of measuring individual mode frequencies, we have considered a typical red-giant star observed by Kepler, with $\nu_{\text{max}} \sim 110$ $\mu$Hz, and divided up its time series into segments of different duration. Following the approach described in Davies et al. (2016), we then determined individual-mode frequencies and their uncertainties. We have considered a star sufficiently bright so that the dominant source of background noise across the region occupied by the modes in the frequency-power spectrum is of stellar origin. As shown, e.g., by comparing a spectrum resulting from a 30-d to 150-d-long observations (see Fig. 6), a shorter length of the observations leads to a lower resolution of the power spectrum, making it harder to identify radial modes in the complex (and degraded) frequency spectrum.

We limited the analysis to radial-mode frequencies, and find that, for all but the shortest time series ($\tau = 30$ d) it was possible to determine individual-mode frequencies, albeit with complications related to disentangling radial modes from the more complex pattern of dipolar and quadrupolar modes (typically for $\tau < 150$ d). We have then focussed

![Fig. 5](image)

Distribution of the expected precision on radius (upper panel) and mass (lower panel) for stars with detectable oscillations (see Fig. 4). The three lines in each panel show the effect of increasing the duration of the observations, from 30 d to 2 yr. Masses and radii are determined by combining $\langle \Delta \nu \rangle$, $\nu_{\text{max}}$, and $T_{\text{eff}}$ and their uncertainties.

![Fig. 6](image)

Power spectral density as a function of frequency obtained by considering time series of duration 150 d and 30 d for a bright ($m_V = 9$) giant observed by Kepler. The individual mode frequencies of radial ($l=0$) and quadrupolar modes ($l=2$) are indicated in the upper panel by red circles and blue squares, respectively. In the 30-d-long time series the robust identification of individual mode frequencies is hindered by the low frequency resolution, leading to a much reduced precision and accuracy on the inferred properties of the individual modes.
on the 150-d-long time series which led to uncertainties $\sigma_\nu$ with values in the range $0.04 - 0.09 \mu$Hz for the seven radial modes detected, which thus have a typical relative precision of the order of $10^{-4} - 10^{-3}$.

4.3 Mapping anticipated seismic constraints onto precision of the inferred stellar properties

First, we assume that the available constraints are average seismic parameters ($\langle \Delta \nu \rangle$ and $\nu_{\text{max}}$) and $T_{\text{eff}}$. Examples of how the expected precision of radius and mass depends on the duration of the observations are presented in Fig. 5. Although ages (and their uncertainties) cannot be inferred directly from seismic scaling relations, the uncertainty on the age is expected to be indicatively a factor 3 larger than that on mass, based on the tight mass-age relation illustrated in Fig. 1.

This means that 30-d-long observations would restrain our ability to infer ages to $\sim 40\%$, which is comparable to what one would expect for nearby stars without seismic constraints. On the other hand, the 150-d-long time series would lead to a two-fold improvement in the precision. For a more in-depth description on how the expected uncertainties on stellar radius, mass, and age for red-giant stars depend on the assumed constraints and on (some of) the uncertainties in the models we refer to e.g. Casagrande et al. (2016); Noels & Bragaglia (2015); Noels et al. (2016); Rendle et al. (2017); Rodrigues et al. (2017).

In contrast to the case of main-sequence stars (see e.g. Lebreton & Goupil 2014; Silva Aguirre et al. 2015), the effectiveness of individual mode frequencies in determining stellar properties for giant stars has yet to be fully explored. However, when individual mode frequencies are available as additional constraints, expectations are that the precision and accuracy on the inferred radii and masses (hence age) of red giants are significantly improved (Huber et al. 2013; Lillo-Box et al. 2014; Pérez Hernández et al. 2016).

To illustrate the expected gain in precision when including radial-mode frequencies, in Fig. 7 we show the posterior probability distribution functions for mass and age which we obtain by including different sets of constraints in the inference procedure. The example is limited to the 150-d-long case and shows the expected precision on a typical low-luminosity RGB star. We have assumed a length of the observations of 150 d, which would allow us to clearly identify modes, and determine the evolutionary state, and we have thus taken uncertainties on seismic parameters resulting from the simulations described above.

We have then run the modelling pipeline AIMS (Reese 2016; Rendle et al. 2017) that enables statistically robust inference on stellar properties, crucially including as constraints individual mode frequencies, and compared the posterior probability distribution functions of radius, mass, and age assuming astrometric and spectroscopic constraints only ($T_{\text{eff}}$, [Fe/H], log $g$, and luminosity as expected from Gaia for a nearby star), and then adding either average seismic constraints ($\langle \Delta \nu \rangle$, $\nu_{\text{max}}$) or individual radial mode frequencies.

When compared to the case of spectroscopic and astrometric constraints only, one can expect a 2.5-fold improvement in the precision on age when adding average seismic constraints, and a dramatic 6-fold improvement when one is
able to make use of the much more precise individual radial mode frequencies. Data of such quality would thus make it possible to reach the desired precision in age ($\lesssim 10\%$). For the more ambitious goal to achieve similar level of accuracy, one would have to couple these data with stringent tests of models of stellar structure and evolution, which is one of the core science aims of the PLATO mission.

4.3.1 Distances and interstellar reddening

Seismic constraints can be combined with effective temperature and apparent photometric magnitudes to determine distances (see Fig. 9 and [Anders et al. 2017b; Mathur et al. 2016; Miglio et al. 2013; Rodrigues et al. 2014]). Such distances typically reach a level of precision of few percent ($2 - 5\%$, depending on the duration of the observations, see e.g. Rodrigues et al. 2014). Similarly to period-luminosity relations for classical pulsators, their precision depends little on the distance itself, as long as a robust detection of the oscillations is achievable. Consequently, seismic distances will have comparable if not superior precision to Gaia for stars with $m_\nu \gtrsim 13$, i.e. giant stars beyond $\sim 3$ kpc (see Fig. 8 and Huber et al. 2017). One could thus select targets to ensure that PLATO can also significantly improve the cartography of the Milky Way, given that oscillations are expected to be detectable for significantly fainter magnitudes (see Section 4.2.1 and Fig. 4). We note also that the prime targets for PLATO, i.e. bright stars, will play a fundamental role in testing the accuracy of the seismic distance scale, benefiting from negligible extinction, exquisite seismic, spectroscopic, photometric, astrometric data, and for some targets, interferometric constraints (see e.g. Huber et al. 2012; Lagarde et al. 2015; Silva Aguirre et al. 2012).

Moreover, as a byproduct of the analysis, 3-D reddening maps can be determined by fitting the spectral-energy distributions in several photometric bands, and combining them with spectroscopic effective temperatures and precise bolometric luminosities from seismology (see Rodrigues et al. 2014 for a detailed description of the method).

4.3.2 Synergies with spectroscopic surveys

An additional stellar property that astroseismic constraints can deliver with high precision is surface gravity ($\sigma_{\log g} \lesssim 0.05$ dex, see e.g. Morel 2015 and references therein). Given the difficulties associated with measuring $\log g$ via spectroscopic analyses, large-scale spectroscopic surveys have now included solar-like oscillating stars among their targets, as key calibrators of surface gravity. For instance, CoRoT targets are now being observed by the Gaia-ESO Survey (Pancino et al. 2017; Valentini et al. 2016), APOGEE (Anders et al. 2017b), and GALAH (Martell et al. 2017). Kepler targets have been used for calibrating stellar surface gravities in APOGEE (Pinsonneault et al. 2014) and LAMOST (Wang et al. 2016).

Recently, K2 targets at different locations (e.g. see Howell et al. 2014; Stello et al. 2015) have become the key stars for cross-calibrating several surveys. An example of the impact of having seismic surface gravities for several stars included in spectroscopic surveys has been recently shown for RAVE. The RAVE survey collected intermediate resolution spectra around the Ca triplet. This wavelength interval, despite being excellent for deriving radial velocities, contains few spectral lines resulting in degeneracies of stellar parameters: lines produced in stars with different surface gravities and at the same temperature are hardly discernible, as illustrated in Fig. 10. K2 observed 87 RAVE red giants during Campaign 1, and the seismically inferred surface gravity provided a calibration for the $\log g$ for giants (Valentini et al. 2017). Abundances have been recomputed then using these newly calibrated gravities, and presented in the RAVE-DR5-SC catalog (Kunder et al. 2017).

Additionally, beyond improving stellar parameters derived from spectra, seismic information has become critical in the era of high-precision chemical abundance determination analyses. In a new approach, where atmospheric parameters are computed by fixing $\log g$ to the seismic value, and iteratively deriving the surface temperature and overall metallicity [M/H] (thus ensuring high consistency among all stellar parameters), Morel et al. 2014 and Valentini et al. 2017 2016 have demonstrated that higher accuracy on chemical abundances can be achieved.

A further example, was shown using high resolution ($R \sim 22,500$) spectra from APOGEE, in the $H$-band ($1.5 -

![Fig. 8](https://www.cosmos.esa.int/web/gaia/science-performance) Gaia’s end-of-mission relative parallax error, evaluated for typical red-giant stars with detectable solar-like oscillations. The solid line illustrates the case of stars with an absolute $V$-band magnitude representative of red-clump stars. The precision achieved by seismology (few percent) is comparable or better than Gaia’s for stars fainter than $m_\nu = 13 \sim 14$ (i.e. distances $\gtrsim 3$ kpc, see also Huber et al. 2017). Gaia parallax performance estimate adapted from: [https://www.cosmos.esa.int/web/gaia/science-performance](https://www.cosmos.esa.int/web/gaia/science-performance) (using astrometric error model of de Bruijne et al. 2005 and colour transformation of Jordi et al. 2010).
Fig. 9 Lower panel: asteroseismic distance scale for solar-like oscillating giants, presenting a comparison between seismic distances against benchmark distances of clusters, the latter obtained via isochrone fitting and/or based on eclipsing binaries. Distances are taken from Brogaard et al. (2016); Handberg et al. (2017); Miglio et al. (2016); Molenda-Zakowicz et al. (2014); Sandquist et al. (2016); Stello et al. (2016). Upper panel: Distribution of distances for targets in various asteroseismic missions. The different duration of the observations, coupled with the mission-specific target selection function explain the different distributions. Longer observations allow the measurement of oscillations in longer-period (hence, in general, intrinsically brighter and more distant) stars. CoRoT, in its so-called “exo-field”, targeted stars fainter than Kepler.

In this wavelength regime there is a lack of usable Fe II lines, which are widely used to constrain the surface gravity spectroscopically. Building on the work of Pinsonneault et al. (2014), Hawkins et al. (2016), was able to show that using the seismic information (and adopting the APOGEE surface temperatures) one can significantly improve the precision and accuracy of stellar parameters and chemical abundances derived from APOGEE spectra. The seismic data for the APOGEE+Kepler sample has also been used to identify the spectral regions that are most sensitive to log g which can be used to find novel ways of constraining this difficult parameter beyond the standard Fe II ionization balance technique (e.g. Masseron & Hawkins 2017).

The spectroscopic follow-up of PLATO’s targets by several planned large-scale surveys (e.g. 4MOST, WEAVE, SDSS-V, see also Fig. 2) will not only be beneficial to the calibration of spectroscopic analysis procedures, but will allow for precise chemical abundance determinations which are key to inferring precise stellar properties (in particular age), to testing stellar models, and, notably, for informing models of Galactic chemical evolution and to help identify populations of stars with a common origin (e.g. see Freeman & Bland-Hawthorn 2002). In particular, observing how individual star clusters have spread out is the most direct measure of radial migration with cosmic time (Bland-Hawthorn et al. 2010).

5 Summary

Deciphering the assembly history of the Milky Way is a formidable task, which becomes possible only if one can produce high resolution chrono-chemo-kinematical maps of the Galaxy.

Currently a wealth of data is being gathered on ensembles of stars with the aim of improving our knowledge of the Milky Way structure and of its chemodynamical properties. The ESA Gaia satellite, with its second data release, will soon deliver an accurate 3-D map and proper motions of all detected stars, and radial velocities for bright stars throughout our Galaxy. Additional crucial information, both on velocities and chemical abundances, will come from several ongoing/planned spectroscopic surveys such as RAVE, SEGUE, APOGEE, Gaia-ESO, LAMOST, GALAH, WEAVE and 4MOST. These data will soon provide us with a well-defined view on the current chemo-kinematical structure of the Milky Way, but will only enable a blurred view on the temporal sequence that led to the
present-day Galaxy. The framework for chemodynamical models tailored to the Milky Way now exists (e.g. Minchev et al. 2014), as well as tools to best compare model predictions to the data (e.g. Anders et al. 2016 Sharma et al. 2011).

Astrometric and spectroscopic constraints alone will not enable precise and accurate estimates of stellar age. This is particularly true for red giant stars, which are the primary tracers of the Milky Way’s structure. Asteroseismology clearly provides the way forward: solar-like oscillating giants are excellent clocks thanks to the availability of seismic constraints on their mass and to the tight age-initial mass relation they adhere to. The potential of asteroseismology for constraining evolutionary models of the Milky Way has now been demonstrated thanks to the ongoing exploitation of data from the pioneering photometric missions CoRoT, Kepler, and K2.

These missions, however, are limited in either Galactic volume coverage or duration of the observations, which limits the precision one can achieve on the inferred stellar properties, chiefly age. In this paper we have identified five key questions (see Section 2) that we believe will need precise and accurate ages for large samples of stars to be addressed, and we identified the requirements in terms of number of targets and the precision on the stellar properties that are needed to tackle such questions (Section 3).

By quantifying the seismic yields expected from PLATO, we have shown in Section 4 that the requirements outlined in Section 3 are within the capabilities of the current PLATO design, provided that observations are sufficiently long to identify the evolutionary state and allow robust and precise determination of acoustic-mode frequencies. This will allow us to harvest data of sufficient quality to reach a 10% precision in age. This is a fundamental prerequisite to then reach the more ambitious goal of a similar level of accuracy, which will only be possible if coupled with a careful appraisal of systematic uncertainties on age deriving from our limited understanding of stellar physics; a goal which conveniently falls within the main aims of PLATO’s core science. We therefore strongly endorse PLATO’s current design and proposed observational strategy, and conclude that PLATO, as it is, will be a legacy mission for Galactic archaeology.

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10 http://www.issibern.ch/teams/asterostep/
11 http://www.asterostep.eu/
Affiliations

1 School of Physics and Astronomy, University of Birmingham, Edgbaston, Birmingham B15 2TT, UK
2 Stellar Astrophysics Centre, Department of Physics and Astronomy, Aarhus University, DK-8000 Aarhus C, Denmark
3 Leibniz-Institut für Astrophysik Potsdam (AIP), An der Sternwarte 16, D-14482 Potsdam, Germany
4 LESIA, Observatoire de Paris, PSL Research University, CNRS, Université Pierre et Marie Curie, Université Paris Diderot, 92195 Meudon, France
5 Research School of Astronomy and Astrophysics, Mount Stromlo Observatory, The Australian National University, ACT 2611, Australia
6 INAF - Osservatorio Astronomico di Padova, Vicolo dell'Osservatorio 5, 35122 Padova, Italy
7 Institute of Astronomy, University of Cambridge, Madingley Road, Cambridge CB3 0HA, UK
8 Núcleo de Astronomía, Facultad de Ingeniería, Universidad Diego Portales, Av. Ejército 441, Santiago, Chile
9 Mullard Space Science Laboratory, University College London, Holmbury St. Mary, Dorking, Surrey RH5 6NT, UK
10 Department of Astronomy, Columbia University, 550 W 120th St, New York, NY 10027, USA
11 Department of Astronomy, University of Geneva, Chemin des Maillettes 51, CH-1290 Versoix, Switzerland
12 Institut d’Astrophysique Spatiale, Université Paris-Sud, UMR 8617, CNRS, Bâtiment 121, 91405, Orsay Cedex, France
13 Dipartimento di Fisica e Astronomia, Università di Padova, Vicolo dell'Osservatorio 3, I-35122 Padova, Italy
14 Space sciences, Technologies and Astrophysics Research (STAR) Institute, Université de Liège, Quartier Agora, Allée du 6 Août 19c, Bât. B5C, B4000-Liège, Belgium
15 Department of Physics, University of Warwick, Gibbet Hill Road, Coventry CV4 7AL, UK
16 Institute of Planetary Research, German Aerospace Center (DLR), Rutherfordstrasse 2, D-12489 Berlin, Germany
17 Center for Astronomy and Astrophysics, TU Berlin, Hardenbergrstr. 36, D-10623 Berlin, Germany
18 Instituto de Astrofísica de Canarias, Vía Láctea, 38205 La Laguna, Tenerife, Spain
19 Universidad de La Laguna, Departamento de Astrofísica, 38206 La Laguna, Tenerife, Spain
20 Instituto de Astrofísica y Ciencias del Espacio, Universidad de la Laguna, CAUP, Rua das Estrelas, PT4150-762 Porto, Portugal
21 Departamento de Física e Astronomia, Faculdade de Ciências, Universidade do Porto, Rua do Campo Alegre 687, PT4169-007 Porto, Portugal
22 GEPI, Observatoire de Paris, PSL Research University, CNRS, Place Jules Janssen, 92190 Meudon, France
23 Universidade de São Paulo, Instituto Astronômico e Geofísico, Departamento Astronomia, Rua do Matão 1226, Cidade Universitária São Paulo SP 05508-900, Brazil
24 Department of Astronomy, Yale University, PO Box 208101, New Haven, CT 06520-8101, USA
25 Center for Space Science, NYUAD Institute, New York University Abu Dhabi, P.O. Box 129188, Abu Dhabi, UAE
26 Université de Strasbourg, CNRS, Observatoire astronomique de Strasbourg, UMR 7550, 11 rue de l’Université, F-67000 Strasbourg, France
27 Rudolf Peierls Centre for Theoretical Physics, University of Oxford, 1 Keble Road, Oxford OX1 3NP, UK
28 Sydney Institute of Astronomy, School of Physics, University of Sydney, NSW 2006, Australia
29 Scuola Internazionale Superiore di Studi Avanzati, via Bonomea, 265, 34136 Trieste, Italy
30 INAF - Osservatorio Astronomico di Bologna, Via Gioberti 93/3, 40129 Bologna, Italy
31 Institut für Astrophysik, Georg-August-Universität Göttingen, Friedrich-Hund-Platz 1, 37077 Göttingen, Germany
32 INAF - Astronomical Observatory Teramo, Via M. Maggini, sn. 64100 Teramo, Italy
33 LERMA, Observatoire de Paris, and College de France, CNRS, PSL Univ., UPMC, Sorbonne Univ., F-75014, Paris, France
34 Université Côte d’Azur, Observatoire de la Côte d’Azur, CNRS, Laboratoire Lagrange, Bd de l’Observatoire, CS 34229, 06304 Nice cedex 4, France
35 Département de Fisica “Enrico Fermi”, Università di Pisa, Largo Pontecorvo 3, 56127, Pisa, Italy
36 INFN, Sezione di Pisa, Largo Pontecorvo 3, 56127, Pisa, Italy
37 Université de Toulouse, UPS-OMP, IRAF, Toulouse, CNRS, IRAP, 14, avenue Edouard Belin, F-31400 Toulouse, France
38 Southern African Large Telescope/South African Astronomical Observatory, P.O. Box 9, Observatory 7935, Cape Town, South Africa
39 Institut für Sterrenkunde, K U Leuven, Celestijnenlaan 200d, 3001, Leuven, Belgium
40 INAF-IAPS Istituto di Astrofisica e Planetologia Spaziali, Via del Fosso del Cavallo 00133, Roma
41 Lund Observatory, Department of Astronomy and Theoretical Physics, Box 43, SE-221 00 Lund, Sweden
42 Laboratoire AIM Paris-Saclay, CEA/DRF-CNRS-Univ. Paris Diderot - IRFU/SAp, Centre de Saclay, 91191 Gif-sur-Yvette, France
43 Max-Planck-Institut für Extraterrestrische Physik, Giessenbachstraße, D-85741 Garching, Germany
44 E.A. Milne Centre for Astrophysics, University of Hull, Hull HU6 7RX, UK
45 Max-Planck-Institut für Sonnensystemforschung, Justus-von-Liebig-Weg 3, 37077 Göttingen, Germany
46 Observational Astrophysics, Department of Physics and Astronomy, Uppsala University, Box 516, 751 20 Uppsala, Sweden
47 Instituto für Astronomie, University of Hawaii, 2680 Woodlawn Drive, Honolulu, HI 96822, USA
48 Sydney Institute for Astronomy (SIfA), School of Physics, University of Sydney, NSW 2006, Australia
49 SETI Institute, 189 Bernardo Avenue, Mountain View, CA 94043, USA
50 Department of Physics and Astronomy, Iowa State University, Ames, IA 50011, USA
51 Jeremiah Horrocks Institute, University of Central Lancashire, Preston PR1 2HE, UK
52 Institut UTINAM, CNRS UMR6213, Univ. Bourgogne Franche-Comté, OSU THETA Franche-Comté-Bourgogne, Observatoire de Besançon, BP 1615, 25010 Besançon Cedex, France
53 Institut de Physique de Rennes, Université de Rennes 1, CNRS UMR 6251, F-35042 Rennes, France
54 Dept. of Astronomy, University of Virginia, Charlottesville, VA 22904-4325, USA
55 Astrophysics Research Institute, Liverpool John Moores University, 146 Brownlow Hill, Liverpool L3 5RF, UK
56 Space Science Institute, 4750 Walnut street, Boulder, CO, 80301, USA
57 Ohio State University, Dept. of Astronomy
58 Laboratoire Univers et Particules de Montpellier, Université Montpellier, CNRS, F-34095 Montpellier, France
59 Astronomical Institute of the Romanian Academy, Str. Cuitulul de Argint 5, R-040557, Bucharest, Romania
60 Astronomy Unit, School of Physics and Astronomy, Queen Mary University of London, Mile End Road, London E1 4NS, UK
61 Instituto de Física, Universidade Federal do Rio Grande do Sul, 91501-900 Porto Alegre, RS, Brazil
62 Institute of Space Sciences (IEEC-CSIC) Carrer de Can Magrans S/N 08193 – Cerdanyola del Vallès, Spain
63 Instituto de Astrofísica de Andalucía, Avenida de los Dolores S/N, 18008, Granada, Spain
64 School of Physics, University of New South Wales, NSW 2052, Australia
65 INAF - Osservatorio Astronomico di Roma, Via Frascati 33, 00040 MontePorzio Catone (RM), Italy
66 INAF - Osservatorio Astrofisico di Catania, Via S. Sofia, 78, 95123 Catania, Italy