



Comparing Methods for Assessing Chimpanzee (*Pan troglodytes schweinfurthii*) Party Size: Observations, Camera Traps, and Bed Counts from a Savanna–Woodland Mosaic in the Issa Valley, Tanzania

Daphne N. Vink¹ · Fiona A. Stewart^{2,3} · Alex K. Piel^{2,3}

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Abstract

Studying animal grouping behavior is important for understanding the causes and consequences of sociality and has implications for conservation. Chimpanzee (*Pan troglodytes*) party size is often assessed by counting individuals or extracted indirectly from camera trap footage or the number of nests. Little is known, however, about consistency across methods for estimating party size. We collected party size data for wild chimpanzees in the Issa valley, western Tanzania, using direct observations, camera traps, and nest counts over six years (2012–2018). We compared mean monthly party size estimates calculated using each method and found that estimates derived from direct observations were weakly positively correlated with those derived from camera traps. Estimates from nest counts were not significantly correlated with either direct observations or camera traps. Overall observed party size was significantly larger than that estimated from both camera traps and nest counts. In both the dry and wet seasons, observed party size was significantly larger than camera trap party size, but not significantly larger than nest party size. Finally, overall party size and wet season party size estimated from camera traps were significantly smaller than nest party size, but this was not the case in the dry season. Our results reveal how data collection methods influence party size estimates in unhabituated chimpanzees and have implications for comparative analysis within and across primate communities. Specifically, future work must consider how estimates were calculated before we can reliably investigate environmental influences on primate behavior.

Keywords Fission–fusion · Great ape · Grouping behavior · Methods · Savanna

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✉ Daphne N. Vink
vinkdn@gmail.com

Extended author information available on the last page of the article

Introduction

Understanding animal grouping patterns is important for identifying causes and consequences of sociality (Hill and Dunbar 1998; Majolo *et al.* 2008) and has implications for conservation (Nakashima *et al.* 2013). Traditional approaches to monitor primates include direct observations (Goodall 1968; Mitani *et al.* 2002b; Nakamura *et al.* 2015) and nest counts for great apes (Fruth and Hohmann 1993; Anderson *et al.* 2002; Morgan *et al.* 2006; Sunderland-Groves *et al.* 2009). Recent technological developments have prompted application of a diversity of methods, including remote tracking via satellite telemetry (Markham and Altmann 2008), passive acoustic monitoring (Kalan *et al.* 2016), and motion-triggered cameras (hereafter camera traps) (Boyer-Ontl and Pruetz 2014; Krief *et al.* 2014; McCarthy *et al.* 2018; van Leeuwen *et al.* 2020) to reveal grouping behavior. All these methods provide data on ranging and grouping behavior, but comparisons reveal both similarities and differences between methods (McCarthy *et al.* 2018; van Leeuwen *et al.* 2020). Testing the influence of method on the resulting data is important to facilitate interstudy comparisons (Chapman *et al.* 1994; Kalan *et al.* 2016). Moreover, researcher presence may influence the natural behavior of primates (Williamson and Feistner 2003), and indirect methods such as remote sensing drones, cameras, and acoustic devices provide a practical means of collecting data for unhabituated animals. Understanding how different methods affect group size estimates may thus improve monitoring of unhabituated primates and facilitate comparisons.

In the order Primates, chimpanzees (*Pan troglodytes*), bonobos (*P. paniscus*), and spider monkeys (*Ateles*) show high fission–fusion dynamics (Doran 1997). In these societies, individuals belong to a permanent community but form small, temporary subgroups, or parties (Sakura 1994), that may be stable for days or only a few hours (Goodall 1968). The presence of receptive females, fruit availability, and season are known determinants of party size (Doran 1997; Matsumoto-Oda *et al.* 1998; Mitani *et al.* 2002a; Pruetz and Bertolani 2009). When measuring party size, direct observations are advantageous because researchers are less likely to miss individuals compared to other methods. With unhabituated communities, however, this method likely underestimates party size, as some individuals may avoid human observers (Boyer-Ontl and Pruetz 2014; Hicks *et al.* 2014; Kalan *et al.* 2016). In contrast, camera traps generally do not influence animal behavior (Gregory *et al.* 2014; cf. Meek *et al.* 2016), but if the entire party does not pass within view of the camera, this method also underestimates party size (Nakashima *et al.* 2013). Finally, counting nests is another method to assess party size (Furuichi *et al.*, 2001; Plumptre and Reynolds 1996). Each adult chimpanzee usually builds a new nest in which to sleep each night (Goodall 1962; Hernandez-Aguilar and Reitan *unpubl. data*; Stewart and Pruetz *unpubl. data, in this issue*), occasionally re-using nests (Stewart *et al.* 2011). Similar to cameras, nest counts are an indirect means of assessing party size and may underestimate party size if researchers do not see nests, if individuals reuse nests, or if individuals share a single nest (e.g., dependent offspring) (Plumptre and Reynolds 1996). Differences in the results of different methods may also reflect behavior. In nesting apes, daytime party counts from observations and camera traps may be similar, whereas nest counts may reveal night-specific influences on party size, and so could be different. For example, predation by large, nocturnal carnivores may encourage larger parties during the night than during the day (Baldwin *et al.* 1981).

Chimpanzee grouping behavior has been studied extensively using direct observations, camera traps, and nest counts (Table I). However, relatively little is known about open-habitat chimpanzees (Marchant *et al. unpubl. data*), compared to forest-dwelling populations (cf. Pruetz and Bertolani 2009; Tutin *et al. 1983*). Factors that drive fission–fusion behavior may differ between forest-dwelling and open-habitat chimpanzees, because the latter live in dry, hot, open areas where resources are more widely distributed and scarcer compared to forests (Pruetz 2006; Wessling *et al. unpubl. data*). Moreover, only two studies have applied different data collection methods to calculate chimpanzee party size from the same community (Taï Forest, Ivory Coast: McCarthy *et al. 2018*; Nimba, Guinea: van Leeuwen *et al. 2020*). A study in Taï Forest, Ivory Coast, on habituated chimpanzees found an association between party size estimated from observations and camera traps, based on 12 mo of data, although estimates from camera traps were lower than those from observations (McCarthy *et al. 2018*). In Nimba, Guinea, however, party size estimates in unhabituated chimpanzees using observations and camera traps collected over 69 mo did not differ significantly (van Leeuwen *et al. 2020*). Moreover, mean party size estimated from night nest counts was significantly larger than those estimated from observations and camera traps (van Leeuwen *et al. 2020*).

We examined how data collection method influences party size estimates in chimpanzees (*P. t. schweinfurthii*) in a savanna-woodland mosaic habitat in the Issa valley in western Tanzania. We used six years of party size data (2012–2018) collected through observations, camera traps and nest counts. The multiyear data allow for comparisons across seasons and years that shorter studies cannot address, whereas habitat differences across sites provide an opportunity to explore the role habitat plays in chimpanzee grouping patterns. We first compared temporal party size patterns between the three methods and then examined whether party size estimates were similar across methods. Finally, we tested whether seasonal party size estimates varied by method. The Issa valley is rich in predators (McLester *et al. 2016*; Piel *et al. 2018*) and individuals are hypothesized to thus cluster together during the night for greater detection of and protection against nocturnal predators (Stewart and Pruetz 2013; Lindshield *et al.*

Table I Advantages and limitations of three commonly used methods in chimpanzee (*Pan troglodytes*) behavioral studies

Method	Advantage	Limitation	References
Observations	Direct; greatest chance to observe all individuals present	May disturb party (esp. for unhabituated communities); may miss individuals that avoid observers	Anderson <i>et al. 2002</i> ; Goodall 1968; Nakamura <i>et al. 2015</i>
Camera traps	Passive (nondisruptive); data collection irrespective of habituation status	May not capture whole party if individuals are out of view	Boyer-Ontl and Pruetz 2014; Krief <i>et al. 2014</i> ; McCarthy <i>et al. 2018</i>
Nest counts	Passive (nondisruptive); data collection irrespective of habituation status	May not capture whole party if nests are obscured, individuals reuse nests, or if individuals share a nest	Fruth and Hohmann 1993; Morgan <i>et al. 2006</i> ; Sunderland-Groves <i>et al. 2009</i>

unpubl. data). We therefore predicted that party size estimated from observations and camera traps do not differ, as both methods capture daytime party size, but party size estimated from nest counts will be larger than those estimated from either observations or camera traps.

Methods

Study Site and Subjects

The Issa valley is ca. 85 km² and characterized by steep hills and flat plateaus, ranging between 900 and 1800 m above sea level. The vegetation is characterized as a miombo woodland, interspersed with grasslands and thin strips of gallery forest (Fig. 1). The dry season lasts from ca. May to October and the wet season from ca. November to April (Piel *et al.* 2017). During the dry season, monthly rainfall can be <60 mm (Piel *et al.* 2017), making it one of the driest chimpanzee habitats (van Leeuwen *et al.* 2020).

Chimpanzees in the Issa valley have been studied since 2008, and habituation efforts began in 2012. In 2012–2016, researchers spent 10–15 days per month looking for evidence of parties and trying to follow them. The main study community consists of ca. 30 individuals (*unpubl. data*). We collected party size data in an area that we know covers the territories of at least two communities. All-day follows were not possible with Issa chimpanzees until September 2018, and so the observational data comprise follows of individuals that are not yet fully habituated. Besides chimpanzees, yellow baboons (*Papio cynocephalus*), red-tailed monkeys (*Cercopithecus ascanius*), vervets (*Chlorocebus pygerythrus*), and red colobus monkeys (*Piliocolobus tephrosceles*) are

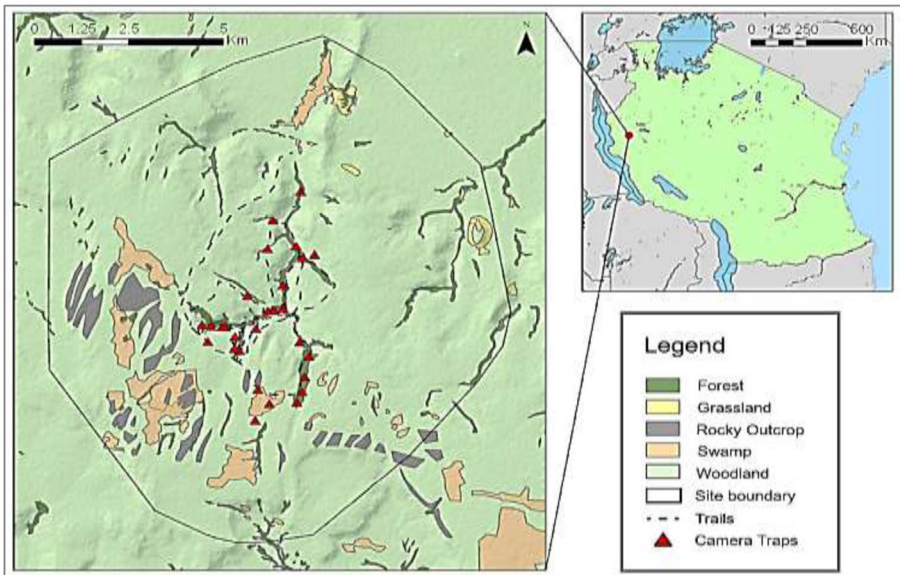


Fig. 1 Map of Issa study site (marked with black line) and camera trap locations (red triangles) in western Tanzania. (Credit: Laura. H. Jessup).

frequently encountered at the study site. Potential predators found in the area include spotted hyenas (*Crocuta crocuta*), African wild dogs (*Lycan pictus*), leopards (*Panthera pardus*), and lions (*P. leo*). See Piel *et al.* (2018) for a full species list.

Party Size

We collected party size data using all three methods from January 2012 to June 2018.

Observations We located chimpanzees by listening for and tracking vocalizing individuals or opportunistically encountering them through recce walks (Kalan *et al.* 2016). When we encountered chimpanzees, we recorded party size every 15 min. We defined party size as all individuals visible to the observer during each scan, excluding dependent infants (adapted from Chapman *et al.* 1994; Newton-Fisher *et al.* 2000; Wrangham *et al.* 1992). Dependent infants rely on their mother for transport and feeding (Goodall 1968) and thus were not independently socializing with the party.

Camera Traps We deployed 28 Bushnell Trail Cam motion-triggered cameras across the study area (Fig. 1). Of these, we deployed 15 cameras on wildlife paths, seven on termite mounds and the remaining six on roads, walking paths and fruiting trees. We secured cameras ca. 1 m from the base of the tree above the ground. We set all cameras to be active 24 h per day and to record 60-s video recordings with a 1-s time interval. We defined a party as all individuals (except for dependent infants) recorded by the same camera with <15 min between consecutive recordings (adapted from McCarthy *et al.* 2018). In most cases, especially on wildlife paths, chimpanzees were traveling so counting individuals was straightforward. In cases in which we could not identify an individual and we were not sure if it reappeared, we counted the individual only once to avoid pseudoreplication.

Nest Counts We collected data on party size from all fresh nest groups. We considered a nest as fresh if it had urine or feces underneath that could be attributed to a specific nest. For party size, we included all fresh nests that were constructed within a 100-m radius of each other (following Stewart and Pruetz 2013). After recording data, we marked each tree with tape around the base of the tree or under the nest to avoid double-counting.

Season

Following Piel *et al.* (2017), we classified season for each individual party: dry (May–October) or wet (November–April). We collected rainfall data using a HOBO rain logger, located at the research station, that recorded every 2 mm of rainfall (Piel *et al.* 2017).

Statistical Analysis

Because we were unable to measure party size each day using all three methods, we calculated the mean monthly party size for each method. The number of parties that we quantified varied per month for each of the three methods (observations: mean = 44,

range = 2–211; camera traps: mean = 31, range 1–124; and nests: mean = 5.0, range = 1–19). We had 77 mo of party size data after we removed 3 mo that had data for fewer than two methods. As habituation status could bias our observed party size estimates, we tested the correlation between mean monthly party size estimated from observations and time (expressed as the number of our study month). To test the consistency of the party size estimates among the three methods, we conducted three pairwise correlation tests between mean monthly party size estimates for each method, i.e., observations vs. camera traps, observations vs. nest counts, and camera traps vs. nest counts. We used nonparametric Spearman's correlation tests because the data were not normally distributed. We also calculated one overall mean party size per method (calculated from all individual parties and seasons) and used a one-way ANOVA and post hoc Tukey's tests to test whether mean party size differed significantly between the three methods. To test whether the methodological variation in party size estimates varied per season, we calculated the mean party size per method for both the dry and wet season and used two one-way ANOVAs followed by post hoc Tukey's tests. We conducted all analyses in R software, version 3.3.2, using the multcomp package version 1.4–8.

Ethical Note

All research complied with protocols, guidelines, ethical polices, and regulations from the Tanzanian Wildlife Research Institute (TAWIRI), Tanzania Commission for Science and Technology (COSTECH) and guidelines described by the American Society of Primatologists. The authors declare that they have no conflict of interest.

Data Availability The datasets assembled and analyzed during the current study are available from the corresponding author on reasonable request.

Results

Monthly Party Size Patterns

In total, we assessed 3052 parties from observations, 2132 from camera traps and 332 from nest counts. The range of mean monthly party size estimates varied per method: 1.3–5.9 (mean = $3.1 \pm \text{SD} = 0.94$) for observations, 1.0–3.5 (mean = $2.3 \pm \text{SD} = 0.59$) for camera traps, and 1.0–8.5 (mean = $2.9 \pm \text{SD} = 1.8$) for nest counts. Observations showed moderate fluctuations in mean monthly party size estimates (Fig. 2a), while camera traps showed relatively few extremes (Fig. 2b) and nest counts showed the highest fluctuations (Fig. 2c).

Statistical Results

Monthly Party Size There was no significant relationship between mean monthly party size estimated from direct observations and time (Spearman's correlation test: $r_s = 0.10$,

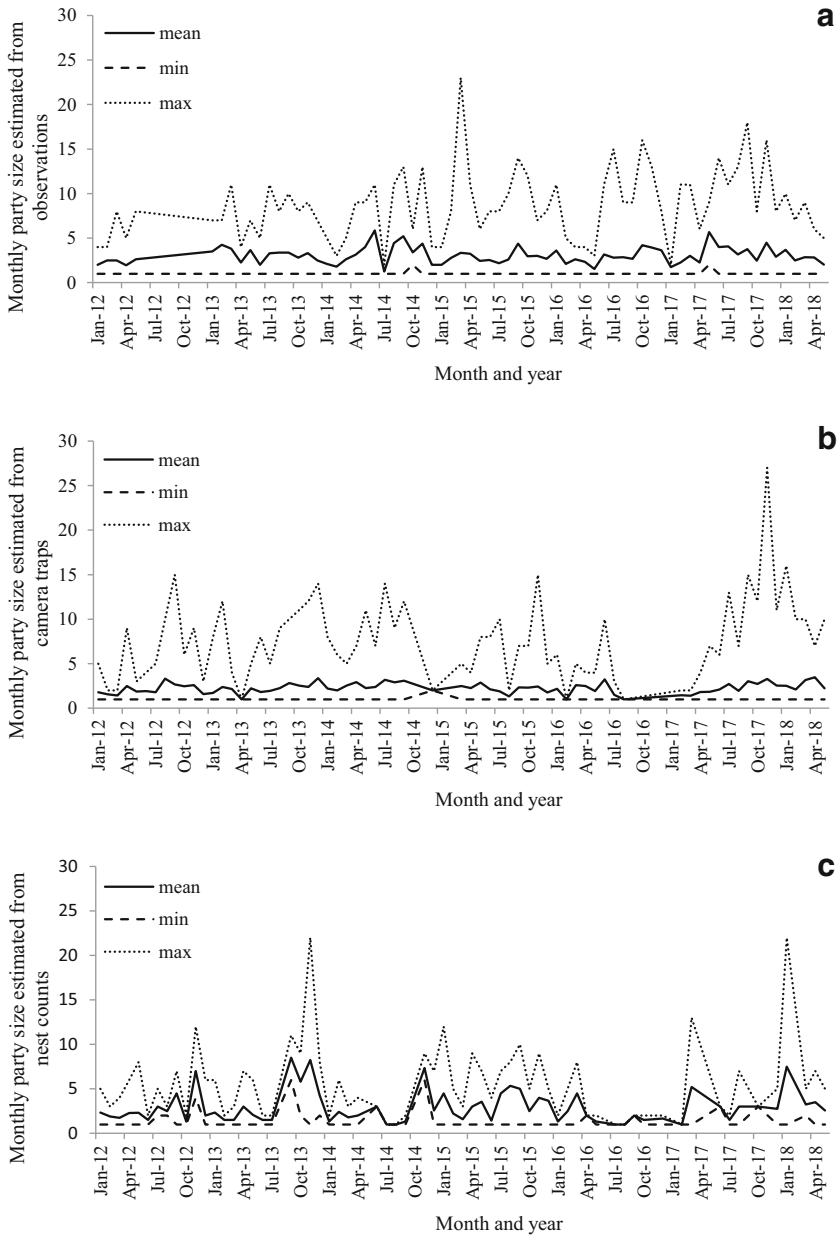
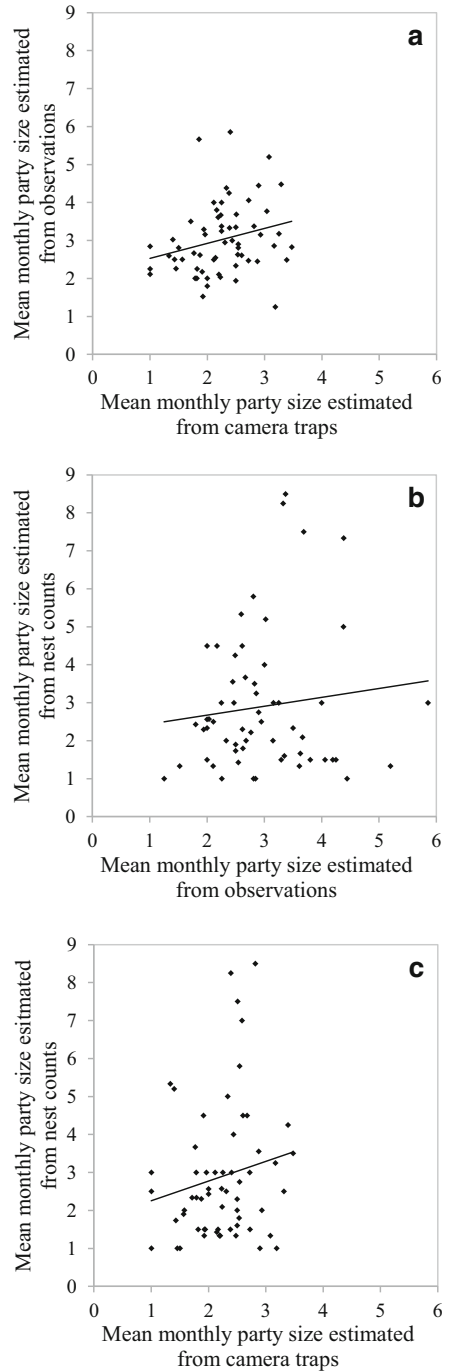


Fig. 2 Minimum, maximum, and mean monthly party size in chimpanzees (*Pan troglodytes schweinfurthii*) from the Issa valley, Tanzania (January 2012–June 2018), estimated from (a) observations, (b) camera traps, and (c) nest counts.

$N = 70$, $P = 0.43$; Electronic Supplementary Material [ESM] Fig. S1). We found a significant but weak positive relationship between mean monthly party size estimated from observations and camera traps (Spearman's correlation test: $r_s = 0.31$, $N = 61$, $P = 0.014$; Fig. 3a). There were no significant relationships between mean

Fig. 3 Pairwise relationships between mean monthly party size in chimpanzees (*Pan troglodytes schweinfurthii*) from the Issa valley, Tanzania (January 2012–June 2018), estimated from (a) observations and camera traps, (b) observations and nest counts, and (c) camera traps and nest counts.



monthly party size estimated from observations and nest counts ($r_s = 0.067$, $N = 59$, $P = 0.62$; Fig. 3b) and camera traps and nest counts ($r_s = 0.15$, $N = 59$, $P = 0.26$; Fig. 3c).

Mean Party Size Overall mean party size differed significantly among the three methods (ANOVA: $F = 60$, $df = 2.0$, $P < 0.001$). Overall party size estimated from observations was significantly larger than that estimated from both camera traps (Tukey's test, $P < 0.001$; Fig. 4a) and nest counts (Tukey's test, $P = 0.021$; Fig. 4a). Moreover, overall party size estimated from camera traps was significantly smaller than that estimated from nest counts (Tukey's test, $P = 0.020$; Fig. 4a). In both seasons, party size estimated from observations was significantly larger than estimates from camera traps (dry season: Tukey's test, $P < 0.001$; Fig. 4b; wet season: Tukey's test, $P < 0.001$; Fig. 4c), but not significantly larger than estimates from nest counts (dry season: Tukey's test, $P = 0.071$; Fig. 4b; wet season: Tukey's test, $P = 0.30$; Fig. 4c). Finally, we found that overall mean party size estimated from camera traps was significantly smaller than party size estimated from nest counts during the wet season (Tukey's test, $P = 0.040$; Fig. 4c), but this was not the case during the dry season (Tukey's test, $P = 0.35$; Fig. 4b).

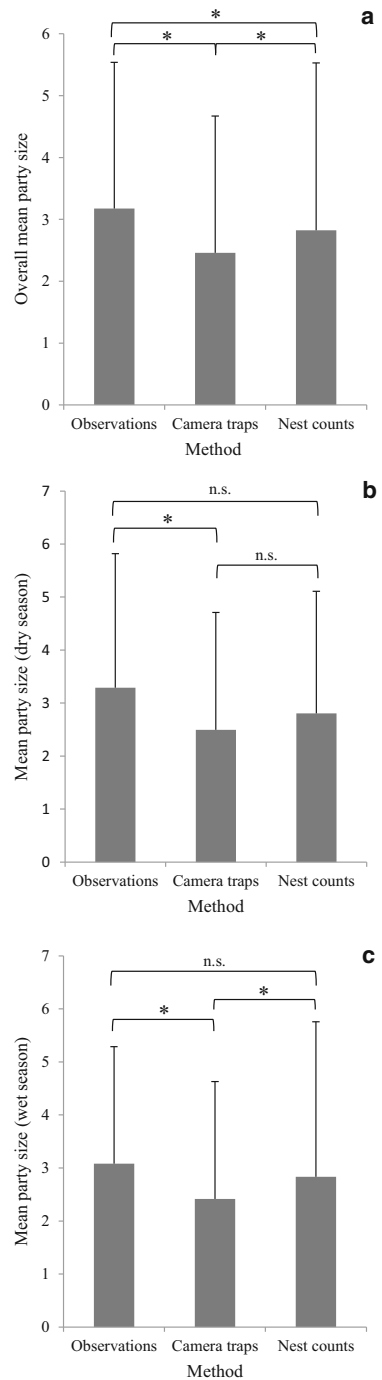
Discussion

Party Size Estimates

We found that mean monthly party size estimated using researcher observations and camera traps were weakly but significantly associated and that camera traps underestimated party size compared to observations. These results are similar to findings for chimpanzees from Taï National Park, Ivory Coast (McCarthy *et al.* 2018), despite methodological differences: McCarthy *et al.* (2018) assessed identical parties of habituated chimpanzees with both methods, whereas we calculated mean (monthly) values for each method, as we could not collect paired data because the Issa chimpanzees were not yet fully habituated during our study. Our results contrast with recent work which found no significant differences in mean party size estimated using observations and camera traps in unhabituated chimpanzees at Nimba, Guinea (van Leeuwen *et al.* 2020). One reason for this difference could be due to the habitat openness of Issa vs. Nimba. Issa is a savanna mosaic, and visibility can reach >150 m in some areas. Therefore, observers can count far more individuals than those that pass by a single camera, for example, and so observed party size estimates are larger than those estimated from camera traps. An alternative, and not mutually exclusive, explanation is that parties of open-habitat chimpanzees are larger and more cohesive than those at other sites (Pruetz and Bertolani 2009; Tutin *et al.* 1983).

Party size estimated from nest counts did not correlate strongly or significantly with party size estimated from either observations or camera traps. Overall nest party size was smaller than that estimated from observations. This may be due to differences in the methods, or to chimpanzee behavior. For example, researchers may have missed obscured nests. Alternatively, given the low tree density at Issa (Hernandez-Aguilar 2009), chimpanzees may be forced to maintain larger interindividual distances when selecting nesting trees, which may lead to smaller nesting parties. Our finding that nest

Fig. 4 Mean party size in chimpanzees (*Pan troglodytes schweinfurthii*) from the Issa valley, Tanzania (January 2012 – June 2018) with standard deviation per method for **(a)** dry and wet seasons together, **(b)** dry season and **(c)** wet season. Brackets indicate pairwise Tukey's test comparisons with asterisks indicating significance level < 0.05 .



party size was smaller than observed party size indicates that Issa parties are less cohesive during the night.

Party size estimates varied across methods and the methods also yielded different estimates within seasons, but the patterns were not always the same. During the wet season, mean party size estimated from camera traps was smaller than that estimated from nest counts, whereas we found no such difference during the dry season. Habitat visibility might explain some of this variation. Grass grows to >1 m during the early wet season at Issa, which may obscure individuals from camera footage, whereas this is unlikely to happen during the dry season where visibility is much higher (Piel and Stewart, *pers. obs.*). However, nests might also be more obscured in the wet season compared to the dry season due to an increase in foliage. Another possibility is that chimpanzees change their association patterns with seasons. In this case, chimpanzees may aggregate at nest sites in the wet season, after spending days in small parties. Overall fruit availability is lowest in the wet season (Piel *et al.* 2017), which suggests that group size might be low during the day to allow individuals to more efficiently locate and exploit feeding sources (Doran 1997). As such, both habitat visibility and fruit availability may explain our findings.

The poor habituation at Issa may have influenced our results. Because Issa chimpanzees were not fully habituated during our study, we may have underestimated party size due to not seeing individuals that fled before we arrived. Alternatively, because we located chimpanzees by recce walks and often from hearing vocalizing individuals, we may have overestimated party size due to oversampling larger, vocally conspicuous parties and neglecting quieter parties of fewer individuals. However, we found no significant increase in observed party size over time, suggesting that habituation status did not affect our estimates.

Implications for Assessing Party Size

Although we found significant differences between mean party size per method, the estimates derived from each method are relatively similar. As each method has its strengths and limitations, all three are applicable under certain circumstances. Observations are likely the most reliable method once chimpanzees are fully habituated. Until then, however, observations are likely the least reliable, with shy individuals fleeing researchers early in the encounter process. Nest counts are useful given the relative ease of collecting these data. However, it is not always possible to determine the age of a nest (Stewart *et al.* 2011; Tutin and Fernandez 1984). Moreover, our definition of a nest group required the presence of fresh urine or feces under a nest, but chimpanzees do not always urinate or defecate in the mornings, and if branches are bent, but not broken, leaves will not change color, making ageing a nest difficult. Finally, camera traps capture more data (e.g., social behavior, ranging, demography), and are useful to monitor chimpanzees in difficult terrain (Boyer-Ontl and Pruetz 2014). They cost less in money, time and research presence, but require maintenance (battery changing, imagery downloading), and are vulnerable to damage by humans and wildlife. While most chimpanzees often habituate quickly to camera traps, not all individuals do. As in other species (Meek *et al.* 2015, 2016), juveniles are especially interested in investigating cameras (Kalan *et al.* 2019), and detecting cameras can provoke shyness, thereby skewing resulting data (Wegge *et al.* 2004). As such, researchers must consider the strengths and limitations of each method when studying party size. Moreover, method

selection may also depend on other factors such as survey time scale, spatial scope, funding, and available personnel.

Conclusion

Methodological variation in estimates of grouping behavior has implications across species. Numerous other primate species (reviewed in Amici *et al.* 2008) and other mammals such as elephants and giraffes (reviewed in Couzin and Laidre 2009), show high fission–fusion dynamics, and study populations are often not habituated. Biologists depend on remote monitoring to assess the influence of ecology on behavior, especially in increasingly anthropogenic landscapes. Grouping behavior patterns may reflect levels of local habitat disturbance (Constantine *et al.* 2004). For example, in bottlenose dolphins (*Tursiops truncatus*), another fission–fusion species, disturbance type influences grouping patterns, measured by group size (Constantine *et al.* 2004). Assessing methodological consistency when measuring grouping behavior within the same population thus has bearing on the reliability of these approaches when used with various species.

We show that data collection methods influence party size estimates in chimpanzees. It remains difficult, however, to determine whether these differences are methodological or behavioral. Our results have bearing on not only intercommunity comparisons but also intergroup comparisons across time in other great apes such as bonobos (*Pan paniscus*), gorillas (*Gorilla*), and orangutans (*Pongo*). Recognizing the potential methodological biases will improve monitoring efforts, which often include estimating population abundance, and thereby the conservation of great apes. Recent attempts to use camera-trap data to build occupancy models (Crunchant *et al.* 2017) and extract population density (Després-Einspinner *et al.* 2017) of wild chimpanzees are promising and provide a way forward to integrating camera trap data and conservation practice.

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Author Contributions AKP originally formulated the idea; DNV and AKP developed methodology; DNV conducted fieldwork; DNV performed statistical analyses; and DNV, AKP, and FAS wrote the manuscript.

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Affiliations

Daphne N. Vink¹ · Fiona A. Stewart^{2,3} · Alex K. Piel^{2,3}

¹ University of Amsterdam, Amsterdam, the Netherlands

² School of Biological and Environmental Sciences, Liverpool John Moores University, Liverpool, UK

³ Greater Mahale Ecosystem Research and Conservation Project, Kigoma, Tanzania