Queries for Author

Journal: European Journal of Hospital Pharmacy

Paper: ejhpharm-2016-000928

Title: Hospital patient discharge process: an evaluation



The proof of your manuscript appears on the following page(s).

It is the responsibility of the corresponding author to check against the original manuscript and approve or amend these proofs.

Please read the proofs carefully, checking for accuracy, verifying the reference order and checking figures and tables. When reviewing your page proof please keep in mind that a professional copyeditor edited your manuscript to comply with the style requirements of the journal.

This is not an opportunity to alter, amend or revise your paper; it is intended to be for correction purposes only. The journal reserves the right to charge for excessive author alterations or for changes requested after the proofing stage has concluded.

During the preparation of your manuscript for publication, the questions listed below have arisen (the query number can also be found in the gutter close to the text it refers to). Please attend to these matters and return the answers to these questions when you return your corrections.

Please note, we will not be able to proceed with your article if these queries have not been addressed.

A second proof is not normally provided.

Note Reference	Note
N1	IMPORTANT: Corrections at this stage should be limited to those that are essential. Extensive corrections will delay the time to publication and may also have to be approved by the Editor. Alterations cannot be made after the article has published online.
N2	Author SURNAMES (family names) have been highlighted - please check that these are correct. Please check all names are spelt correctly, and that affiliations and correspondence details are accurate.
N3	If you have paid for Open Access, your article will be sent to PubMed Central upon issue publication.

Query Reference	Query
Q1	Please check insertion of headings in text is OK.
Q2	Please provide name and location of publishers for reference [7].
Q3	Please provide name and location of publishers for reference [15] and check authors.
Q4	If your article is linked to a clinical trial please provide the trial registration number and the stage it relates to - Post-results, Pre-results or Results.

Author query sheet

If you are happy with the proof as it stands, please email to confirm this. Minor changes that do not require a copy of the proof can be sent by email (please be as specific as possible).

Email: production.ejhp@bmj.com

If you have any changes that cannot be described easily in an email, please mark them clearly on the proof using the annotation tools and email this by reply to the eProof email.

We will keep a copy of any correspondence from you related to the author proof for six months. After six months, correspondence will be deleted.

Please respond within 48 hours

66

68 69 70

71

72

73

75

76

77

78

79

82

83

85

88

89

90

91

95

96

100

101

102

103

104

106

107

108

109

110

113

114

115

116

117

118

119

120

121

122

123

126

127

128

Hospital patient discharge process: an evaluation

Sally Bullock, 1,2 Charles W Morecroft, 1 Rachel Mullen, 1 Alison B Ewing 1,2

¹Centre for Pharmacy Innovation, Liverpool John Moores University, School of Pharmacy and Biomolecular Sciences, Liverpool, UK ²Department of Pharmacy, The Royal Liverpool and Broadgreen University Hospital NHS Trust, Liverpool, UK

Correspondence to Sally Bullock, Centre for Pharmacy Innovation, School of Pharmacy and Biomolecular Sciences, Liverpool John Moores University, Room 7.46 James Parsons Building, Byrom Street, Liverpool L3 3AF, UK; s.bullock@2014.ljmu.ac.uk

Received 25 February 2016 Revised 15 April 2016 Accepted 10 May 2016

ABSTRACT

Objectives Medication discrepancies for patients after discharge from hospital are well documented. They have been shown to cause unnecessary harm to patients and can result in hospital readmission. To improve patient discharge, the current process of discharging patients from hospital (the discharge process) needs evaluating to determine where and why medication issues occur. This study aimed to identify and evaluate the discharge process used in a range of acute National Health Service hospitals across the North West of England.

Methods This qualitative study involved semi-structured telephone interviews with 13 chief pharmacists or an appropriately nominated member of the hospital pharmacy team. Thematic analysis of the transcribed interview data was performed. Data analysis revealed eight main themes which all impacted on the discharge process.

Results The study was successful in identifying the discharge process across the range of hospitals as well as key issues and examples of good practice. The hospitals involved in the study were found to have similar discharge processes with issues common to all. One significant finding was a lack of patient involvement in the discharge process.

Conclusions To improve the patient discharge process, innovative solutions are required to overcome the current issues. In future work, the study findings will be used to develop a new model of care for patient discharge from hospital.

INTRODUCTION

Discharging patients from acute NHS hospitals is a complex process which involves various members of the multidisciplinary team. Good coordination and communication between the healthcare providers involved is essential to ensure that patients are discharged safely with robust ongoing care. Discharge can involve a variety of health and social care aspects depending on individual patient needs. A complete description of all aspects of the discharge process is beyond the scope of this paper, which will focus on the issues surrounding the process of medication supply at discharge and during transfer of care to the community.

The supply of medication at discharge begins with the creation of a discharge prescription which is commonly referred to as 'To Take Out' (TTO). The TTO is a complete and accurate list of all medication the patient should take after discharge from hospital. A typical discharge process involves a doctor writing a TTO for a patient which is then checked by a pharmacist. Any medication needed is dispensed by the hospital pharmacy based on this TTO. The nurse looking after the patient will check the medication against the TTO before

giving them to the patient along with the discharge summary.

Transfer of care to the community involves the discharge summary, including the TTO, being sent to the patient's general practitioner (GP) within 24 hours of patient discharge. Providing a complete and accurate discharge summary aids the transfer of care from hospital into the community and allows the GP to coordinate appropriate ongoing care. It is essential that the discharge summary contains all relevant information regarding the episode of hospital care. In an attempt to promote uniformity of content there are published standards detailing the necessary information to include in a discharge summary. ^{2 3}

Another aspect of transfer of care into the community is the role of the community pharmacist in assisting patients discharged on medication. Research in the late 1990s found that providing community pharmacists with a copy of patient discharge summaries was an effective method of reducing unintentional medication discrepancies.4 Further research has demonstrated the value of the community pharmacist in separating old and new medications, disposing of any unnecessary medicacounselling patients and medicine-related questions,⁵ ensuring continuity and quality of patient care during the discharge process. 6-9 More recently, community pharmacies can offer the New Medicine Service (NMS) and Medicines Use Reviews (MURs) to support patients recently discharged and improve transfer of care between the hospital and community.¹⁰ The NMS involves a community pharmacist assessing adherence and identifying problems with certain newly prescribed medication. MURs are an in-depth review of a patient's medication to ensure they understand how and when to use their medicines. 10 There are four target groups of patients for which MURs are aimed, which are based on their medicines or clinical condition. One of these target groups is patients recently discharged from hospital with changes to their medicines. 11 Despite the availability of evidence-based community pharmacist services, studies show that uptake of discharge medication reviews is limited.¹² Evidence also suggests that a lack of communication between hospital pharmacists and community pharmacists is common. 13 14 In the main, community pharmacists are not aware that their patients have been into hospital. 15

Discharge from hospital is known to be fraught with issues. It is a time consuming process often resulting in patients waiting for their medicines and temporarily blocking beds. ¹⁶ In particular, medication discrepancies are common at discharge. A significant percentage of older patients experience medication discrepancies after transferring from



To cite: Bullock S, Morecroft CW, Mullen R, et al. Eur J Hosp Pharm Published Online First: [please include Day Month Year] doi:10.1136/ejhpharm-2016-000928

BMJ



Original article

hospital to home, ¹⁷ leading to medication errors. Medication errors can cause unnecessary harm to patients and can result in readmission to hospital. ¹⁸ According to a 2014 report, preventable harm from medicines is thought to cost the NHS anywhere between £1 billion and £2.5 billion annually. ¹⁹ A number of factors are thought to contribute to medication discrepancies after hospital discharge, ¹³ ¹⁴ including incomplete information on discharge summaries sent to GPs, ¹³ ¹⁴ ²⁰ ²¹ lack of prompt transfer of information to a patient's GP¹³ ¹⁴ ²¹ ²² and lack of patient understanding of discharge instructions. ¹³ ¹⁴ ²³

As discussed, hospital discharge can result in a variety of problems affecting patients and hospitals. It is important to determine how and where in the process these problems arise. Additionally, despite the well-documented problems associated with discharge, little is known about solutions developed by hospitals to address these problems. This study attempts to broaden the literature on this topic by investigating the discharge process at a range of hospitals.

AIM

To identify and evaluate the discharge process used in a range of acute National Health Service (NHS) hospitals across the North West of England.

METHOD

This qualitative study involved semi-structured telephone interviews with participants from acute NHS hospitals across North West England. Participants from specialist hospitals such as children's and mental health trusts were excluded because their discharge process is likely to be tailored to that specialty and may not be relevant to an acute general hospital.

Participants who met the inclusion criteria were either chief pharmacists or an appropriately nominated senior member of pharmacy staff with knowledge of the discharge process from each of the 22 acute NHS hospitals across North West England. Each potential participant was sent an introductory invitation via their NHS hospital email account outlining the study and consent form. This was a convenience sample of experts and all those who responded were included in the study.

The interview schedule consisted of closed questions collecting demographic information and open-ended questions about the discharge process. The participants were asked to describe the discharge process in their hospital and were probed for more detail and prompted to express their experiences, priorities and concerns throughout the interview. No topics were discussed that any of the participants found distressing during the interviews. Telephone interviews were recorded. Data collection continued until data saturation was achieved.

The audio-recorded interviews were transcribed by the researcher and checked to ensure content and meaning was maintained. All data were anonymised at the transcription stage by removing participant identifiable information. Thematic analysis was used to analyse the data using NVivo 10 software to code transcripts.

A pilot study was undertaken with two pharmacists to verify the recruitment procedure and the interview schedule prior to commencing data collection. No significant amendments were required as a result of the pilot.

RESULTS

Thirteen telephone interviews (average duration 30 min, range 15–50 min) were conducted between January and April 2015. Participants included nine chief pharmacists, three clinical services managers and one technical ward-based services manager.

The participants were from a range of hospitals: six large teaching hospitals, six district general hospitals and one integrated care organisation.

Q011

2.02

2.05

2.08

2.11

2.50

Eight main themes emerged from the data analysis. The salient points from each theme are discussed below. The anonymised quotes in the themes that follow are annotated with the type of hospital in which the interviewee was employed.

Main themes

Planning for discharge

Discharge planning was taking place, but patient discharge was thought to be poorly coordinated.

So no-one coordinates it most of the time, although there's lots of attempts to coordinate it. (large district general hospital)

Another issue was that, although most patients are discharged within pharmacy working hours, there were some exceptional circumstances where patients were discharged out of hours. Problems occur when the pharmacist is not available to complete discharge prescriptions out of hours which can lead to patient safety issues.

Discharge documentation

All of the hospitals in the study used electronic discharge systems, despite some not using electronic prescribing systems. Electronic discharge allows hospitals to send discharge summaries to GPs within the current target of 24 hours. The hospitals participating in the study were mostly compliant with current standards² by including relevant information in the discharge summary template. However, issues regarding incomplete discharge summaries were highlighted by several of the participants during the interviews.

Obviously it's garbage in garbage out, you find individual doctors not doing a very good job on the discharge summary, but this tends to be the minority (small district general hospital)

Preparing the discharge prescription and summary for an inpatient episode is traditionally carried out by the junior doctor involved in a patient's care during their admission.²⁴ This study showed further evidence of this as common practice. Participants agreed that writing the discharge prescription was not a priority for doctors and often took too long.

Verifying the discharge prescription to ensure medication prescribed at discharge is accurate, safe and includes all the required information was seen as an important stage in the discharge process. Participants had audit data demonstrating that the pharmacist clinical check significantly reduces medication discrepancies on discharge prescriptions. A patient safety issue was identified for discharge prescriptions sent out without a pharmacist's review.

Supply of medication for discharge

Despite guidance to help reduce medication waste at hospital discharge,²⁵ ²⁶ participants found that the supply of medication at discharge from hospital was highlighted as an area of waste in terms of cost and time.

Dispensing the required medication for discharge traditionally takes place in the pharmacy dispensary. However, the majority of hospitals now also have facilities for the ward-based pharmacy team to dispense medication for discharge at ward level. Participants had evidence demonstrating that providing ward-based dispensing had reduced the wait time for patients compared with sending the TTO to the pharmacy, which is in line with current evidence. ¹³

32.7

Post-discharge community pharmacy involvement

2.72

2.75

Despite current recommendations that, for a successful discharge service, communication should include community pharmacists, ¹³ it was uncommon for information to be sent to the community pharmacy by the hospitals involved in the study. Findings suggest that this usually only occurs if a patient has their medication supplied in a multi-compartment compliance aid by a regular community pharmacy.

Few hospitals in the study refer patients to their community pharmacy for MURs or NMS as is currently recommended. One hospital has developed an electronic application which allows easy identification of the patient's local community pharmacy and sends a referral, including patient's discharge information, to that pharmacy. The onus is then on the pharmacy to contact the patient to provide an NMS or undertake an MUR.

Communication within the discharge process

Communication within the multidisciplinary team was considered important by participants in delivering quality patient care in agreement with current evidence²⁷ and in the planning and organisation of care and the systems used. One participant felt that the pharmacist should play a more integrated role in the team in order to improve communication, add to the skill mix of professionals and provide better patient care at discharge.

Overall, the use of technology to communicate within the discharge process was seen as positive. The research showed variation between the hospitals in the extent and type of technology being used. There were a variety of mechanisms for sending the completed discharge summary to the GP, including: direct electronic transfer, email (via NHS.net email address) or by post. Not all medical practices use electronic systems and the mechanism to send completed discharge summaries depends on the capabilities of the medical practice.

Factors affecting the discharge process

Throughout the interviews a variety of pressures impacting on the discharge process were mentioned. This was often implicit, as a reason for certain aspects of the discharge process not running smoothly. Hospitals and staff are under pressure from a variety of sources including meeting targets across the hospital, meeting patient expectations and ensuring quality patient care is provided within the constraints of staff time and resource.

Staff training was highlighted by participants as a factor impacting on the discharge process. Many issues identified throughout the discharge process resulted from a lack of staff training. For example, in one hospital, improved training for prescribers on the discharge process was a focus; specifically, educating prescribers to prescribe earlier and how to complete discharge summaries so that they contain all of the necessary information to send to the GP. The lack of staff training highlighted was linked to the hospitals being under-resourced.

Patient involvement

Patients and their carers should be involved in planning for their discharge in order to manage patient expectations and help them understand potential complexities or issues.²⁸ A significant finding from the study was that patients had limited involvement in their own discharge from hospital. This was noted throughout all interviews and supports findings from a recent report showing that patients do not feel involved in decisions about their care.²⁹

Patient counselling should take place whenever any new medication is prescribed. It is important that the patient is counselled

on their medication by the point of discharge. All of the participants agreed that patients are not always counselled and that it is unclear who is responsible for providing counselling.

Who counsels? That's a good question. The answer is probably we don't, nobody does it well enough I'd say. It's an area which is poorly managed. I think doctors think nurses do it, nurses think pharmacists do it and pharmacists think everybody else does it apart from them. I think pharmacists do it to a certain extent, but not universally and comprehensively. It is an area for development still

(small district general hospital)

Participants had anecdotal evidence that, when a patient is medically fit for discharge, doctors tell the patient that they can go home without giving a realistic timescale of how long the process will take. This poor communication gives patients unrealistic expectations that they can leave straight away, which is often not the case and will impact on their experience in hospital.

Innovative discharge processes

Patients have high expectations of the services provided to them by the NHS.³⁰ In order to address the issues of high pressures and meeting patient expectations, hospitals have developed innovative solutions to issues with the discharge process. This theme—innovative discharge processes—focused on innovative solutions to issues with the discharge process used by the hospitals.

Pharmacists writing discharge prescriptions in place of junior doctors had been piloted in several hospitals. As a result, participants had data to show that this reduced the time taken to obtain a written discharge prescription and also improved their accuracy. Several hospitals in the study had access to pharmacy-led community interface teams who visit patients after discharge. Patients are referred to the teams if they need help with their medication or are high risk for readmission. There is anecdotal evidence that this support is beneficial for patients.

One innovative technology solution currently used in one hospital is an Integrated Care Record which allows healthcare professionals to input and obtain patient information from both sides of the interface—hospital and medical practices.

An important finding from the study suggested innovative work thought to improve the discharge process has been piloted in hospitals for over 10 years 16 but not developed into routine practice across all hospitals. Participants cited difficulties in obtaining funding as a reason for struggling to provide new services.

Generalised discharge process model

From the findings, a generalised discharge process has been identified. This is displayed in figure 1 in the form of a flow-chart representing the stages involved in the discharge process for the hospitals in the study. For most hospitals this is an accurate description of the process. Individual hospitals may show minor variance from this generalised model. The shaded areas in the flowchart represent those stages in the discharge process where problems were identified by the thematic analysis.

Limitations and further work

As with all qualitative research, a limitation of the study was the inherent risk of personal bias from the researcher because of their role as a hospital pharmacist. In an attempt to reduce this risk, all analysis was grounded in the data. Despite the range of hospitals involved in the study, a limited sample specific to the North West of England was used. As a result, the findings are

42.1

42.8

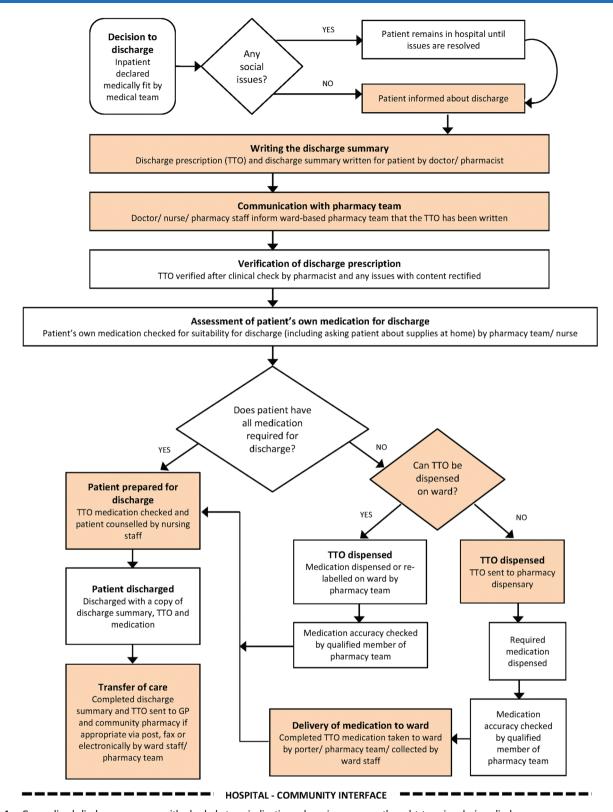


Figure 1 Generalised discharge process with shaded steps indicating where issues were thought to arise during discharge.

not generalisable to other regions and there may be variations in the discharge process across the UK.

The research was intentionally developed to gain a deep understanding of the discharge process from an operational perspective. As a result of this, the study provided a limited insight into the patients' perspective. The lack of patient involvement in the process was demonstrated, particularly with regard to communication and counselling. In view of this finding, further work is being undertaken to assess the discharge process from the patients' perspective. This study forms part of a larger research project to develop a new model of care for the discharge of patients from hospital back into the community, with the aim of providing quality care across the interface. The study findings, both positive and negative, will be used to inform the development of a new model for the discharge process.

578

579

580

Q2

582

583

584

585

586

587

588

589

590

591

592

593

594

595

596

597

598

Q39

600

601

602

603

604

605

606

607

608

609

610

611

612

613

614

615

616

617

618

619

620

621

622

623

624

625

626

627

628

629

630

631

632

633

634

635 636

637

638

639

640

CONCLUSION

513

514

515

516

517 518

519

520

521

52.2

523

524

525

526

527

52.8

529

530

531

532

533

534

535

536

537

538

539

540

542

543

544

545

546

547

548

549

550

551

552

553

554

555

556

557

558

559

560

561

562

563

564

565

566

567

568

569

570

571

573

574

575

576

This study is the first to identify and evaluate the discharge process in acute NHS hospitals across North West England. This research has identified that the hospitals in the study operate similar discharge processes. Furthermore, the findings revealed areas of the discharge process that worked well and highlighted areas where problems exist and their causes. This study builds on the existing knowledge of issues at discharge.

The study highlighted a number of significant findings, such as lack of staff training on patient discharge, lack of patient involvement in the discharge process and poor communication between hospital and community pharmacists.

Many of the problems highlighted by the study are longstanding and attempts have been made to overcome them. Most of the innovative solutions to these problems suggested by the participants were based on small-scale pilots and have not become part of routine practice. A new model of care is required to improve patient discharge from hospital, overcoming the current issues.

Key messages

What is already known on this subject

- Medication problems for patients after hospital discharge are well documented and can result in patient harm and hospital readmissions.
- ▶ It is important to determine where and why problems arise in the discharge process in order to improve patient discharge.

What this study adds

- ► A generalised discharge model has been described, along with common issues and examples of good practice, for acute NHS hospitals across North West England.
- Despite attempts to overcome problems at discharge, issues still arise and innovative solutions are required to improve patient discharge.

Contributors The study was carried out and this manuscript written by the main author SB as part of her PhD study. Support and guidance throughout the study and writing of the manuscript were provided by the supervisory team (CWM, RM and ABE) who are listed in order of the amount of contribution.

Competing interests None declared.

Ethics approval Ethics approval (14/PBS/008) was received from Liverpool John Moores University Research Ethics Committee on 16 January 2015

Provenance and peer review Not commissioned; externally peer reviewed.

REFERENCES

- 1 BMA Patient Liaison Group. Hospital discharge: the patient, carer and doctor perspective. London: BMA, 2014.
- 2 Health and Social Care Information Centre (HSCIC), Academy of Medical Royal Colleges. Standards for the clinical structure and content of patient records. London: HSCIC, 2013.
- 3 Royal Pharmaceutical Society. Keeping patients safe when they transfer between care providers—getting the medicines right. 2012. http://www.rpharms.com/ current-campaigns-pdfs/rps-transfer-of-care-final-report.pdf

- 4 Duggan C, Feldman R, Hough J, et al. Reducing adverse prescribing discrepancies following hospital discharge. Int J Pharm Pract 19986:77–82.
- 5 Jennings E. A pharmacist who makes home visits. J Am Soc Aging 2012;35:72–4.
- 6 Smith J, Picton C, Dayan M. NOW OR NEVER: shaping pharmacy for the future. London: Royal Pharmaceutical Society, 2013.
- Anscombe J, Thomas M, Plimley J. The future of community pharmacy in England. 2012.
- 8 Royal Pharmaceutical Society, Royal College of General Practitioners. Breaking down the barriers—how community pharmacists and GPs can work together to improve patient care. London. 2011.
- 9 The Scottish Government. Prescription for Excellence; a Vision and Action Plan for the right pharmaceutical care through integrated partnerships and innovation. 2013
- 10 Royal Pharmaceutical Society, PSNC, NHS Employers. Community pharmacy services quidance for hospitals. 2012.
- Pharmaceutical Services Negotiating Committee. National target groups for MURs. http://psnc.org.uk/services-commissioning/advanced-services/murs/ national-target-groups-for-murs/ (accessed 11 April 2016).
- 12 Bhatti N, Devlin L, Farooq H, et al. Community pharmacists' experiences of managing patients' medicines after discharge from hospital: a preliminary study of discharge medicines use reviews (DMURs). Int J Pharm Pract 2013;21: 86–7.
- 13 Royal Pharmaceutical Society of Great Britain, The Guild of Hospital Pharmacists, The Pharmaceutical Services Negotiating Committee, The Primary Care Pharmacists Association. Moving Patients, Moving Medicines, Moving Safely. 2006.
- 14 Health & Social Care Joint Unit and Change Agents Team. Discharge from hospital: pathway, process and practice. 2003.
- 15 Harries J. Evaluation of the discharge medicines review service. March 2014.
- 16 Gross Z. How pharmacists help speed up the discharge process to release beds. Pharm J 2001;267:673–4. http://www.pharmaceutical-journal.com/news-and-analysis/features/how-pharmacists-help-speed-up-the-discharge-process-to-release-beds/20005441.article#author
- 17 Coleman EA, Smith JD, Raha D, et al. Posthospital medication discrepancies. Arch Intern Med 2005:165:1842–7.
- 18 Witherington EM, Pirzada OM, Avery a J. Communication gaps and readmissions to hospital for patients aged 75 years and older: observational study. *Qual Saf Health Care* 2008;17:71–5.
- 19 Frontier Economics. Exploring the costs of unsafe care in the NHS: a report prepared for the Department of Health. London, Frontier Economics, 2014.
- 20 Hammad EA, Bhattacharya D, Walton C, et al. Communication of clinical information upon hospital discharge: a regional audit. Int J Pharm Pract 2012;20:21–2.
- 21 Sharma A, Black L. Hospital prescribing—getting discharge summaries right. GPonline.com. 2011. http://www.gponline.com/News/article/1067582/ Hospital-Prescribing---Getting-discharge-summaries-right/ (accessed 6 March 2014).
- 22 Arora VM, Prochaska ML, Farnan JM, et al. Problems after discharge and understanding of communication with their PCPs among hospitalized seniors: a mixed methods study. J Hosp Med 2010;5:385–91.
- Ziaeian B, Araujo KLB, Van Ness PH, et al. Medication reconciliation accuracy and patient understanding of intended medication changes on hospital discharge. J Gen Intern Med 2012;27:1513–20.
- 24 Yemm R, Bhattacharya D, Wright D. What constitutes a high quality discharge summary? A comparison between the views of secondary and primary care doctors. *Int J Med Educ* 2014;5:125–31.
- 25 Newman C. How to reduce medicines waste. Clin Pharm 2011;3:26. http://www.pharmaceutical-journal.com/careers/career-feature/how-to-reduce-medicines-waste/11057855.article
- 26 The Steering Group on Improving the Use of Medicines. Improving the use of medicines for better outcomes and reduced waste: an action plan. 2012. https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/212837/Improving-the-use-of-medicines-for-better-outcomes-and-reduced-waste-An-action-plan.pdf
- 27 General Medical Council. Communication within and between teams. 2012. http:// www.gmc-uk.org/guidance/ethical_guidance/11814.asp
- 28 Lees L. Exploring the principles of best practice discharge to ensure patient involvement. *Nurs Times* 2010;106:10–14.
- 29 Healthwatch UK. On hospital discharge. 2015. http://www.healthwatch.co.uk/ safelv-home
- 30 NHS England. The NHS belongs to the people: a call to action. 2013.